



# Awaiting Assays from Drilling High-Grade Prospects in Northern B.C.

October 2021

TSXV: **EVER**, OTC: **EVGUF**, WKN: **A2PTHZ**

**evergoldcorp.**  
gold4ever



# Forward-Looking Statements

Certain statements included in this presentation constitute forward-looking statements, including those identified by the words "proposed", "will", "anticipate", "believe", "plan", "estimate", "expect", "intend", "may", "should" and similar words and expressions to the extent they relate to Evergold Corp. (the "Company") or its management. The forward-looking statements are not historical facts and are based on current expectations and various estimates, factors and assumptions. They therefore involve known and unknown risks, uncertainties and other factors. Any forward-looking statements represent the Company's estimates only as of the date of this presentation and should not be relied upon as representing the Company's estimates as of any subsequent date.

Readers should not place undue reliance on the Company's forward-looking statements, as the Company's actual results, performance or achievements may differ materially from any future results, performance or achievements expressed or implied by such forward-looking statements if known or unknown risks, uncertainties or other factors affect the Company's business, or if the Company's estimates or assumptions prove inaccurate. Therefore, the Company cannot provide any assurance that such forward-looking statements will materialize. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

Factors that could cause actual results, performance or achievements to differ materially include, but are not limited to: risks associated with the highly variable and uncertain nature of geology, the weather, the fact the Company has limited financial resources, loses money, cannot generate earnings nor pay dividends and will continue to be in this loss-making position for the foreseeable future; is entirely dependent upon debt or equity financing sourced from investors to finance its operations and has an uncertain ability to raise additional funds when required; relies on a small number of key managers who lack backup and may not be able to secure key contract personnel and services providers needed to execute its plans; may not be able to secure exploration permits; First Nations risks; and risks associated with general economic conditions, fluctuating metal prices, credit market conditions and investor risk appetite.

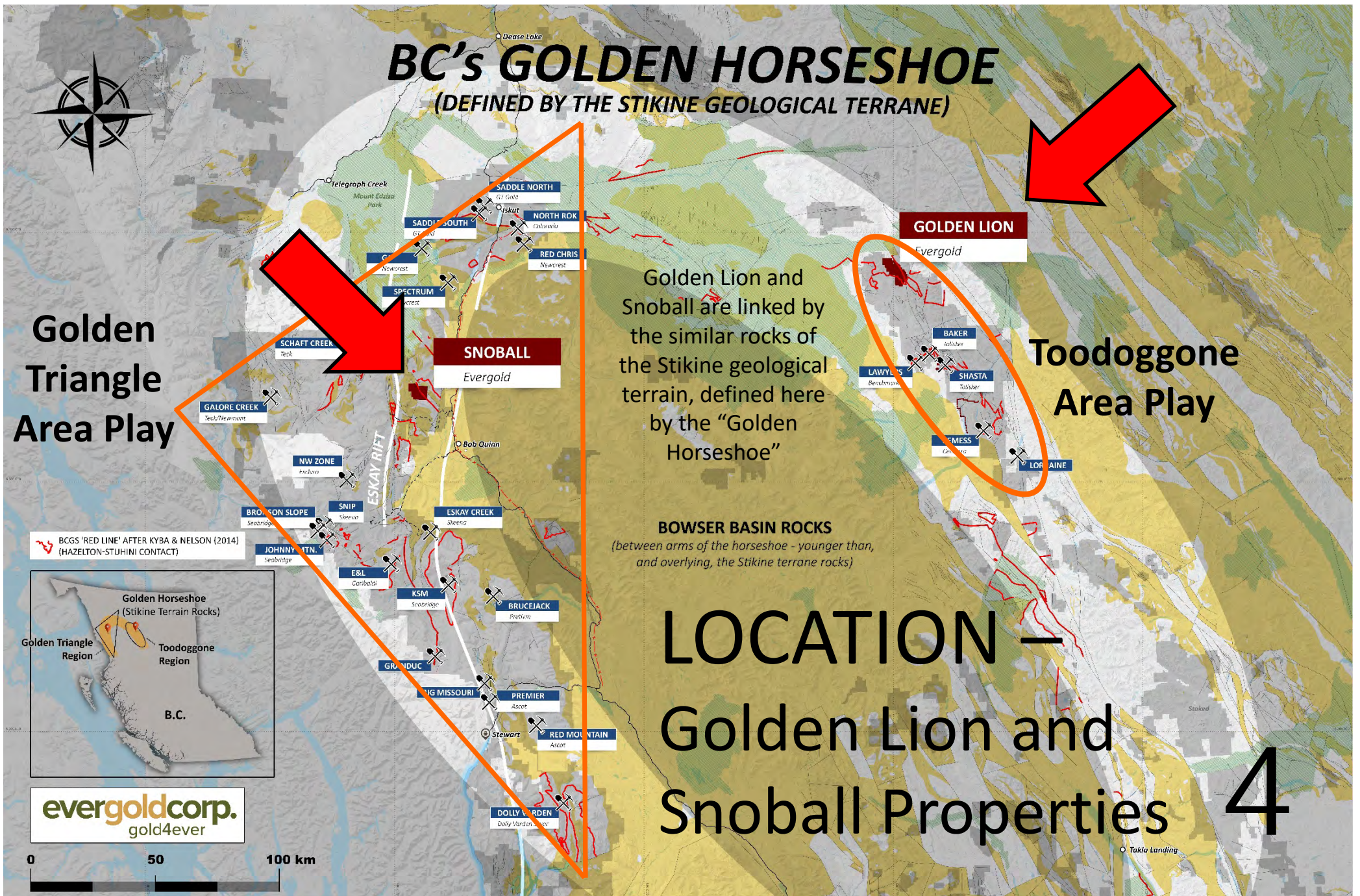
Management provides forward-looking statements because they believe such statements deliver useful guidance and information to readers when considering their investment objectives. Though management believes such statements to be as accurate as possible in the context of the information available to management at the time in which they are made, management cautions readers that the guidance and information contained in such statements may rapidly be superseded by subsequent events. Consequently, all forward-looking statements are qualified by these cautionary statements and other cautionary statements or factors contained herein, and there can be no assurance that the actual results or developments suggested by such forward-looking statements will be realized or, even if substantially realized, that they will have the expected results, or effects upon, the Company. These forward-looking statements are made as of the date of this presentation and the Company assumes no obligation to update or revise them to reflect subsequent information, events or circumstances or otherwise, except as required by law.

Evergold's Qualified Person as defined by National Instrument 43-101 is Andrew J. Mitchell, P.Geo., Vice President, Exploration. Mr. Mitchell has reviewed and approved the technical information in this presentation.

## So Where's the Value in This Company?

1. A large, shallow, gold-silver zone on the **GOLDEN LION** property, northern BC ("GL1 Main" target) - which our drilling in July this year suggests may overlie potentially strong grades below. Assays from the recently completed drill program are anticipated in late October to early November
2. A new high-grade gold-silver discovery on top of Pyramid Peak on the **SNOBALL** property, in BC's famed Golden Triangle. Though a challenging location to drill given the high elevation of the discovery, the system could run to depth within the mountain, possibly strengthening as it goes. The 2021 drill program has wrapped up with further system intercepts and assays are anticipated in December
3. A large gold-silver zone on our **ROCKLAND**, Nevada, property, which data suggests may overlie a Midas Mine-style high-grade 'boiling zone'. Drill permitting is underway









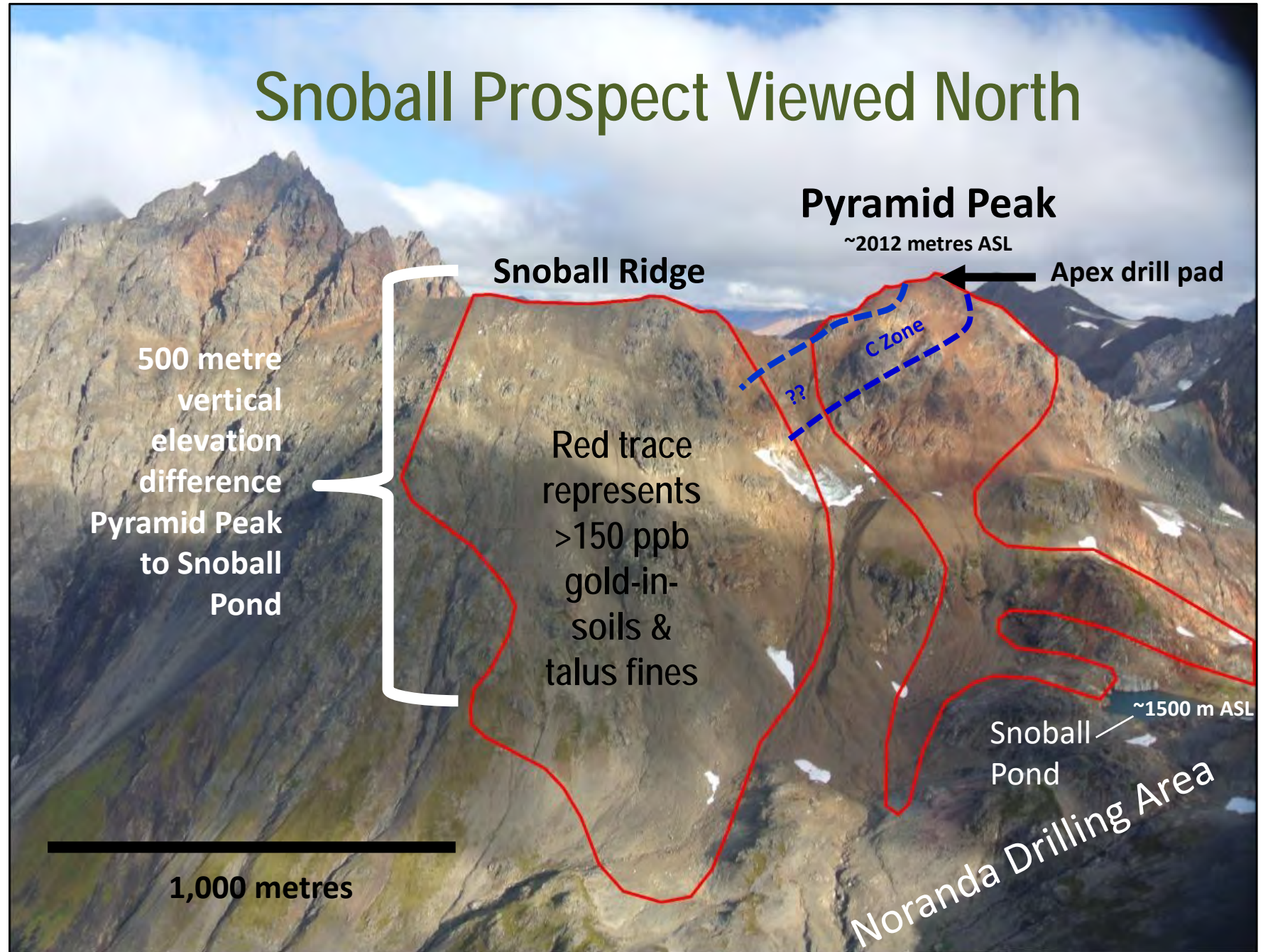
# First Up: Snoball Property

# Snoball Backstory

- First developed as a gold-silver prospect by Noranda in the early 1990s (soil and rock geochemistry followed by drilling at lower elevations (12 DDH for 1,500 metres))
- Developed further as a prospect by Evergold 2016-2019; expanded anomaly up-slope to strong values on Pyramid Peak
- First drilling of Pyramid Peak anomaly by Evergold in 2020 (13 holes for 2,799 metres), generated the Pyramid Peak discovery (narrow, high-grade gold-silver intercepts in epithermal-style mineralization in the "C Zone")
- A drill program, shortened by the early onset of winter, concluded in mid-September this year with additional intercepts of the mineralized system. Assays are anticipated in December

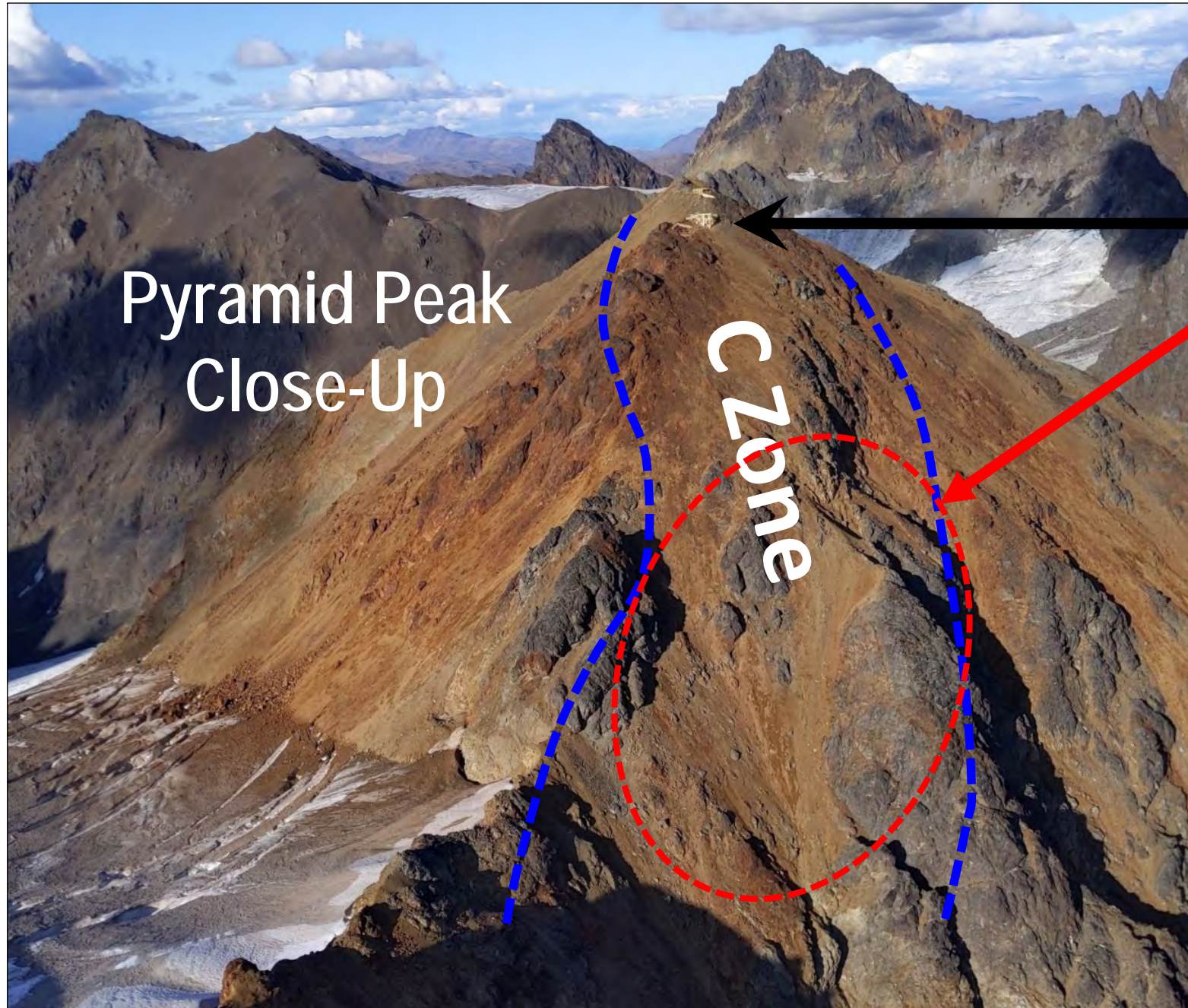


# Snoball Prospect Viewed North





# Pyramid Peak Close-Up



In 2020 all holes were drilled from here – the “Apex” pad. We tentatively identified the “C Zone” trend with narrow high-grade intercepts and, further down-mountain, an area of high-grade gold, silver and pathfinder elements in rocks and soils which we partially drilled in a weather-shortened 2021 drill program (slide 13)

## Selected 2020 Snoball Drill Results

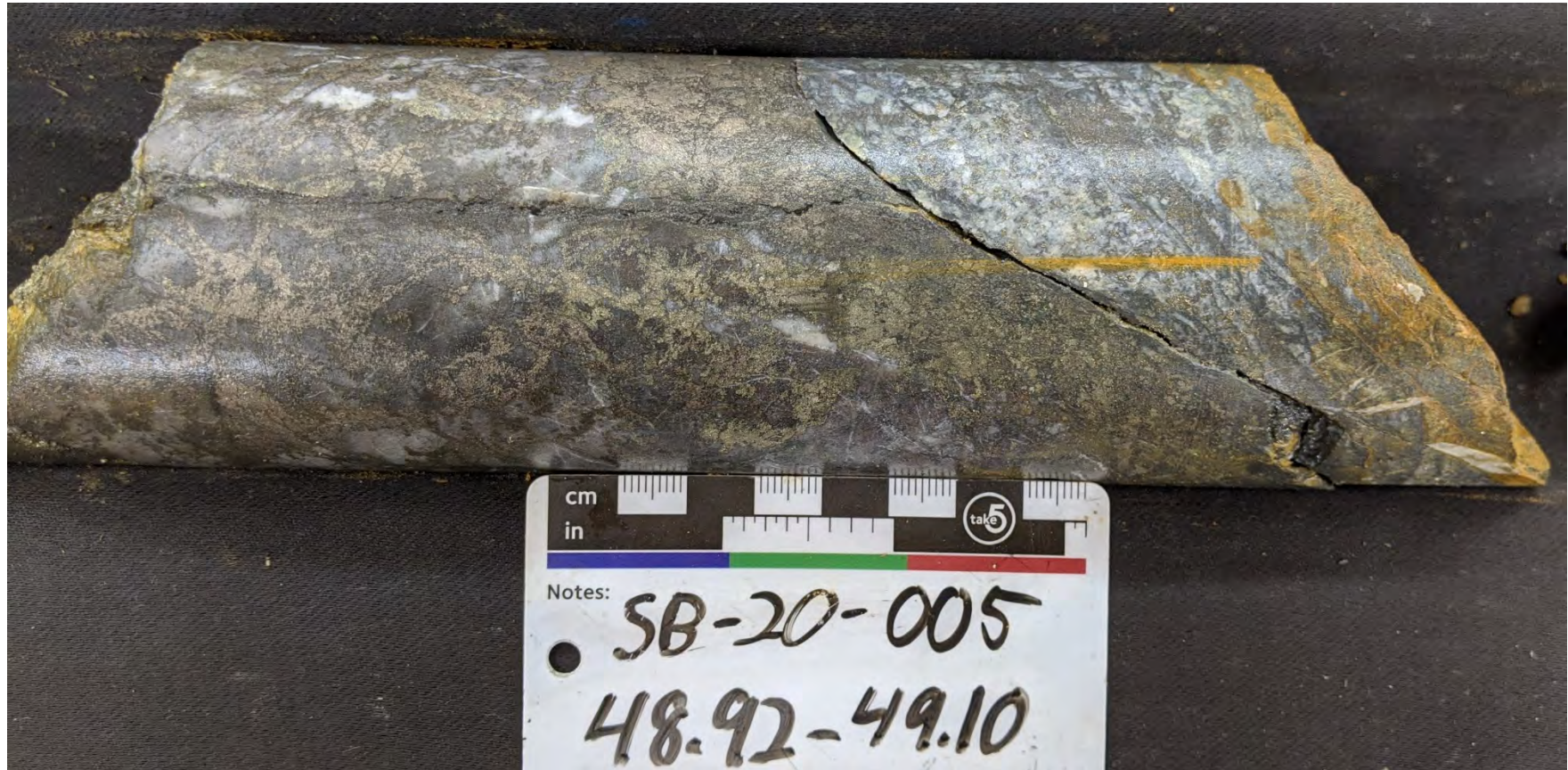
Narrow, High-Grade Gold +/- Silver in Several Holes

(True widths presently unknown)

- ❖ **11.40 g/t Au** and 4.51 g/t Ag over 1.50 metres from 33.00 metres in hole SB20-002
- ❖ **12.90 g/t Au** and 54.24 g/t Ag over 1.44 metres from 47.75 metres in hole SB20-005
  - ❖ Within 3.19 g/t Au and 28.37 g/t Ag over **9.62 metres** from 42.00 metres
- ❖ **20.80 g/t Au** and 54.54 g/t Ag over 0.70 metres from 134.30 metres in hole SB20-006
- ❖ **18.40 g/t Au** and 5.63 g/t Ag over 1.60 metres from 130.00 metres in hole SB20-013



## High-Grade Gold-Silver in Snoball Drill Core



As announced in news August 18,2020: **12.90 g/t Au** and 54.24 g/t Ag over 1.44 metres from 47.75 metres in hole SB20-005 within 3.19 g/t Au and 28.37 g/t Ag over 9.62 metres from 42.00 metres

# High Grades in Rocks Also

*Readers should note that grab samples are by their nature selective, and the associated Au-Ag values are not necessarily representative of overall values from mineralization on the property*

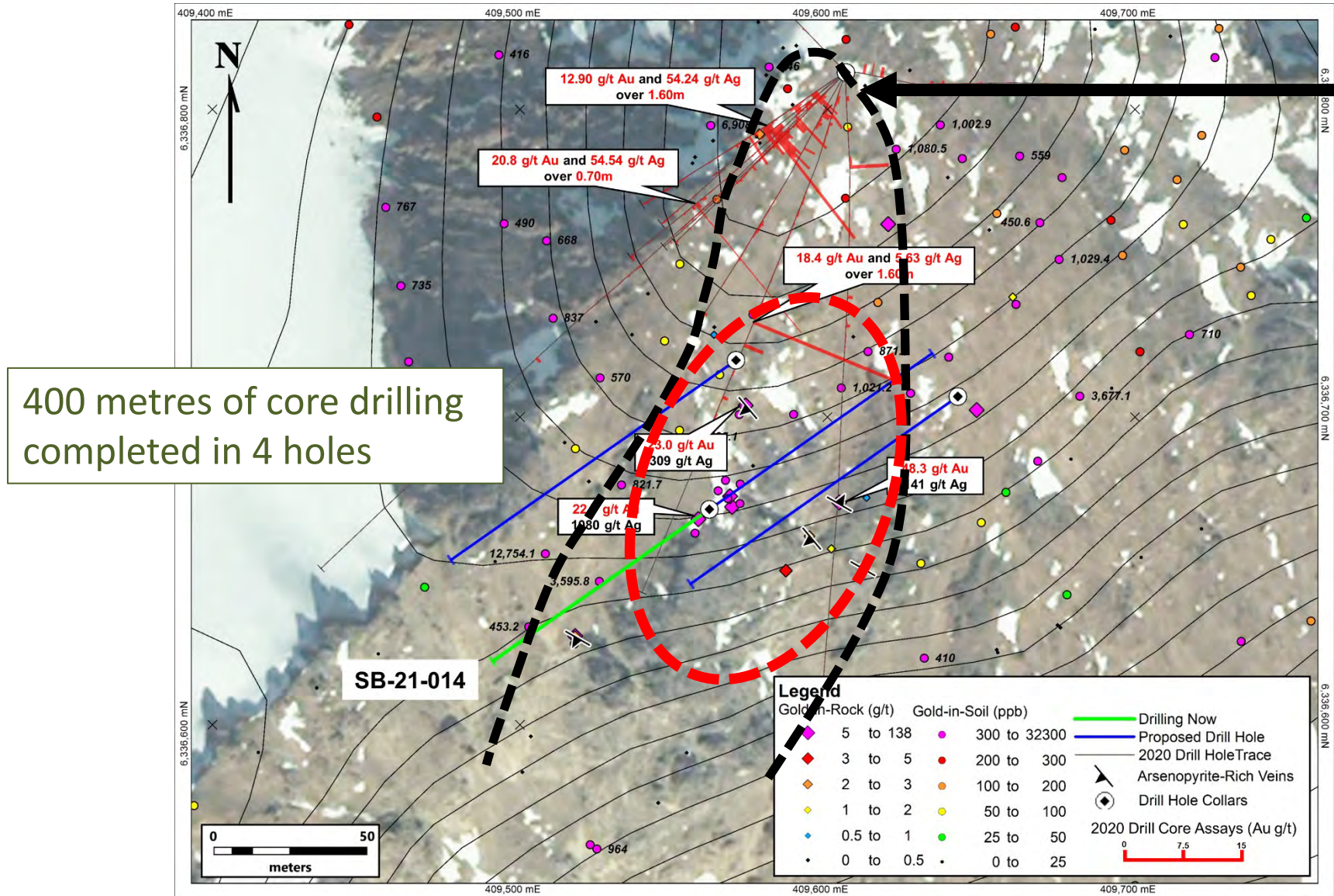
Sample No.	Au (g/t)	Ag (g/t)
CBR1604002	11.4	94.1
CBR1604003	32.5	296.0
CBR1604004	80.2	452.0
CBR1604006	34.7	660.0
CBR1604007	4.0	644.0
CGSNO16R390	22.7	1080.0
CGSNO16R391	15.9	19.8
SBRX-03	23.0	309.0
SBRX-04	25.6	750.0
SB20DBR05	48.3	141.0
SB20TPR18	14.4	43.8
SB20TPR027	14.7	48.5
SBRX-07	2.1	63.8
SB20DBR11	3.2	81.6
SB20TPR26	9.7	40.7



Photo, left: Boulder of high-grade gold and silver-rich vein material taken from the Snoball prospect, 'C Zone'



# 2021 Snoball Drill Program



2020's "Apex" drill pad

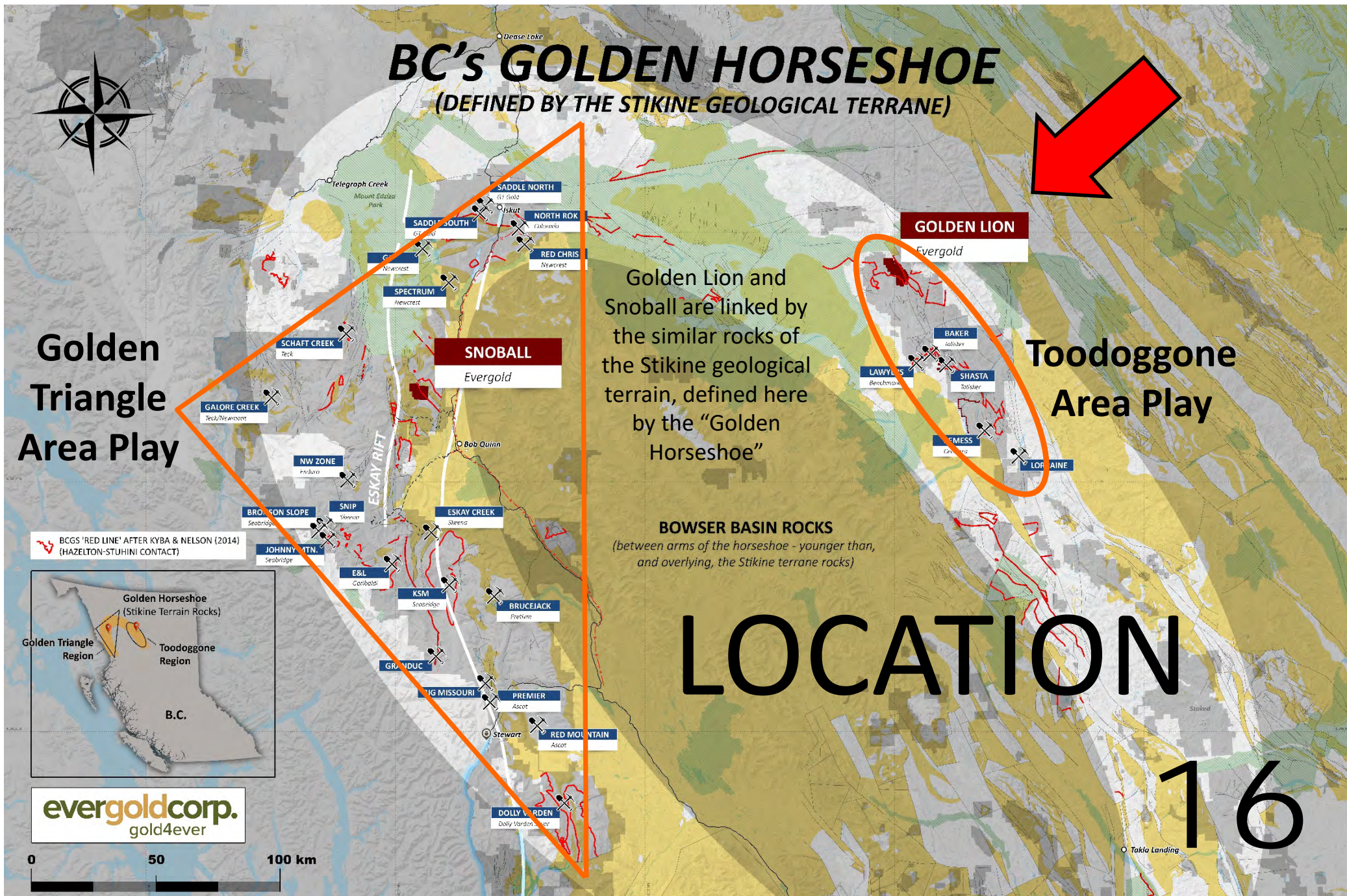
# Next Up: Golden Lion Property



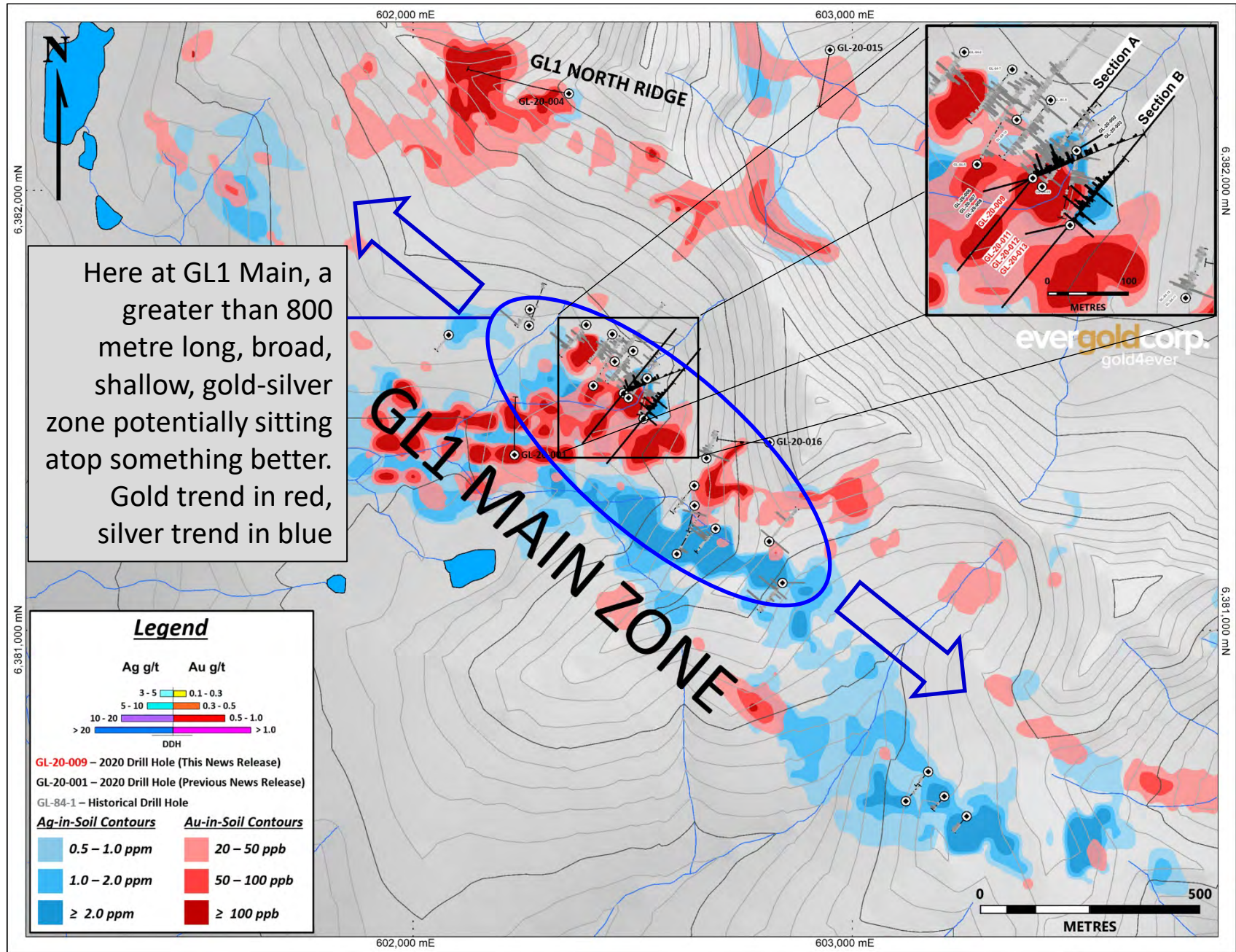
# Golden Lion Backstory

- First developed as a gold-silver prospect by Newmont Exploration in the early 1980s
- First drilled in 1984 by Newmont (22 DDH for 2,475 metres) which led to the GL1 Main discovery - e.g. 87 metres\* of 1.01 g/t Au - in epithermal-style alteration
- Acquired by Evergold in 2013 and further advanced with geochemistry and geophysics, resulting in the identification of the GL2 and GL3 target areas
- First drilling by Evergold in 2020 (2,987 metres in 16 holes) tested a variety of targets with best results at GL1 Main, confirming a large gold-silver zone in place at surface, and suggesting the potential for system strengthening at depth
- Drilling in July this year (1,811 metres in 9 holes) in a program shortened only due to drill contractor labour issues, returned the strongest visual intercepts yet seen by the Company on the property, including intercepts of intense hydrothermal alteration encompassing base metal sulphide-bearing quartz-carbonate veins, veinlets, stockworks and breccias, and intervals of semi-massive to massive sulphides. ALS Global now projects delivery of all assays by the end of the first week in November.









# Assay Results<sup>1</sup> 2020 Drilling GL1 Main (Assays for 2021 Drilling Pending)

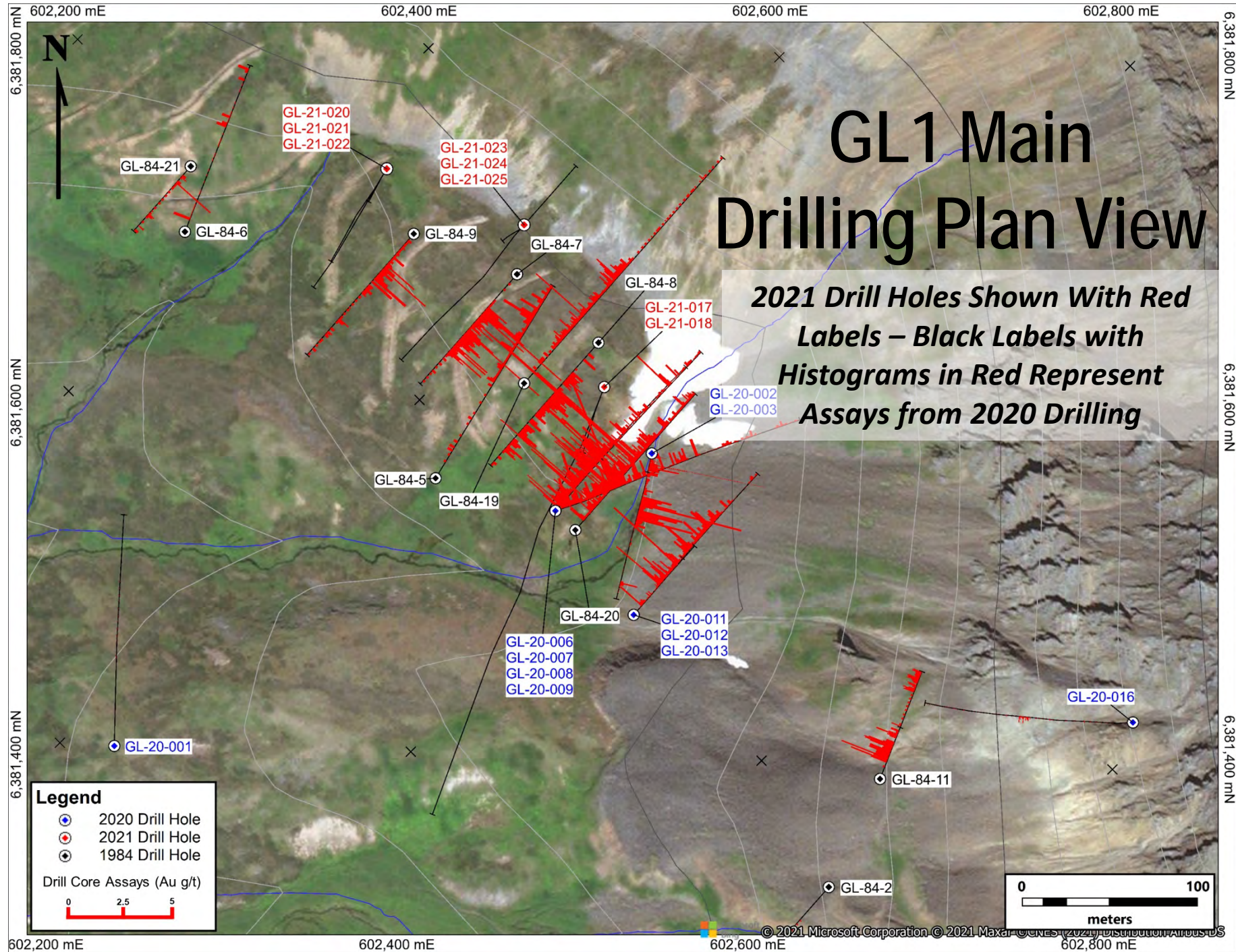
- 53.21 metres at 0.75 g/t Au from 7.52 metres in hole GL-20-002  
Including 19.00 metres of 1.61 g/t Au from 35.10 metres
- 73.82 metres of 0.50 g/t Au from 5.38 metres in hole GL-20-003  
Including 7.60 metres of 2.78 g/t Au from 55.40 metres
- 61.70 metres of 0.76 g/t Au from 6.80 metres in hole GL-20-006  
Including 17.50 metres of 1.51 g/t Au from 42.50 metres
- 73.12 metres of 0.69 g/t Au from 4.88 metres in hole GL-20-008  
Including 8.39 metres of 1.72 g/t Au from 27.70 metres
- 88.62 metres at 0.71 g/t Au from 4.88 metres in hole GL-20-009  
Including 16.50 metres of 1.59 g/t Au from 45.00 metres

<sup>1</sup> True widths for individual holes are not presently known as the GL1 Main zone dip has not been determined. However, true widths for the GL1 Main zone as measured perpendicular to apparent strike are believed from modelling to approach 150 metres



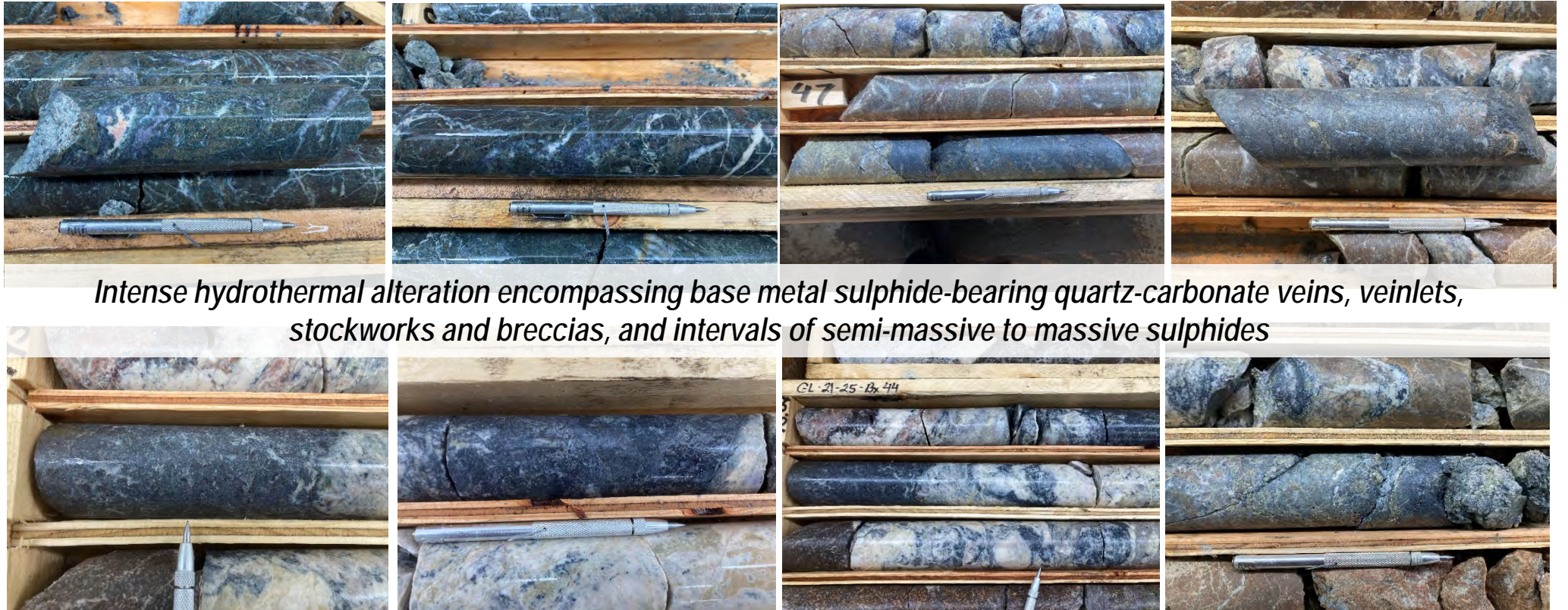
## So Where's the Near-Term Upside at Golden Lion?

We May Have Already Drilled it,  
Just a Little Deeper – Assays  
Are Pending...





# 2021 Core Photos - GL1 Main





## Golden Lion – Sulphides in Core, 2021





# Golden Lion – Moderate Site Topography



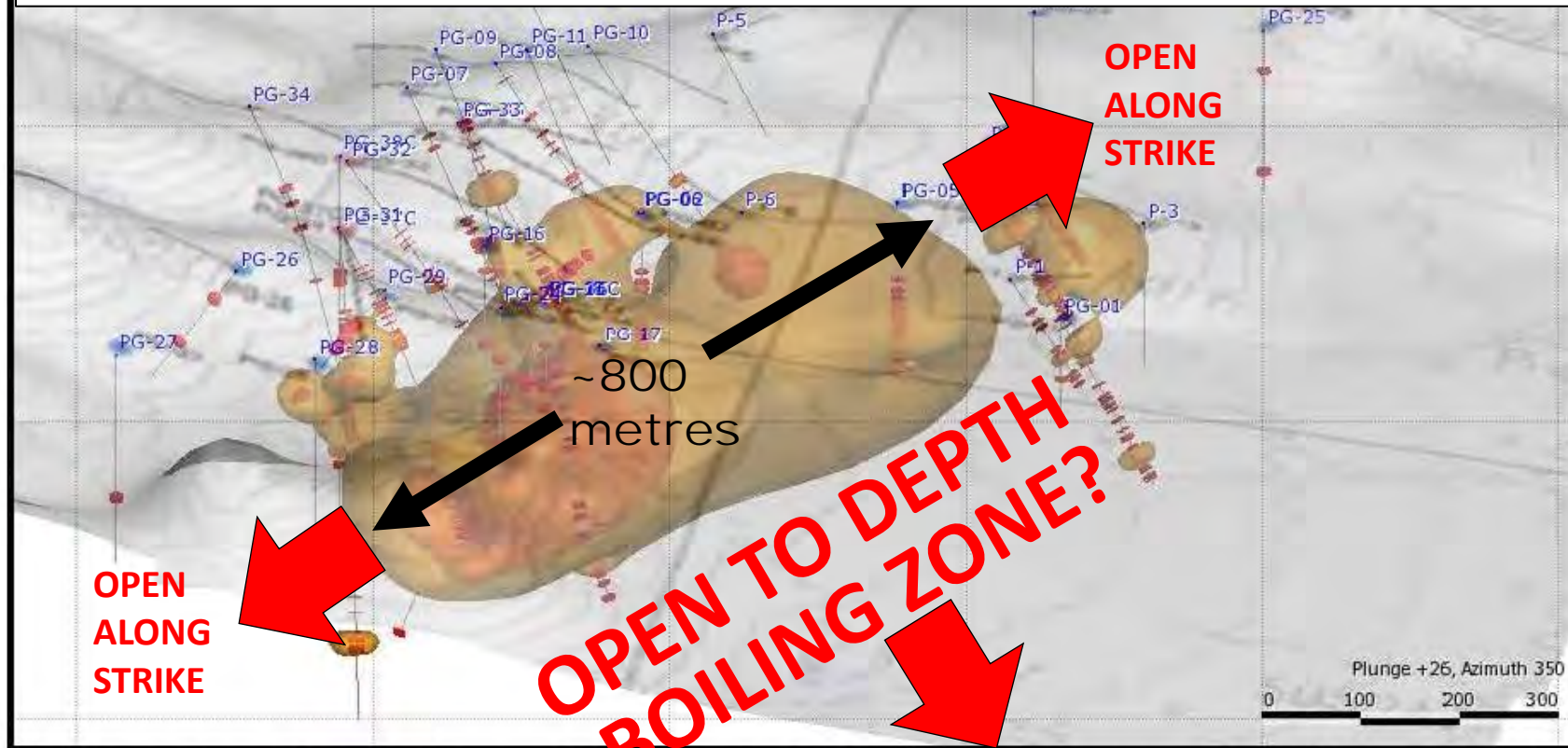
# Rockland Property Nevada

Akin to the situation at Golden Lion, a greater than 800-metre long, drilled gold-silver zone, which data suggests may blanket something better – i.e. a Midas-style high-grade “boiling zone”, below

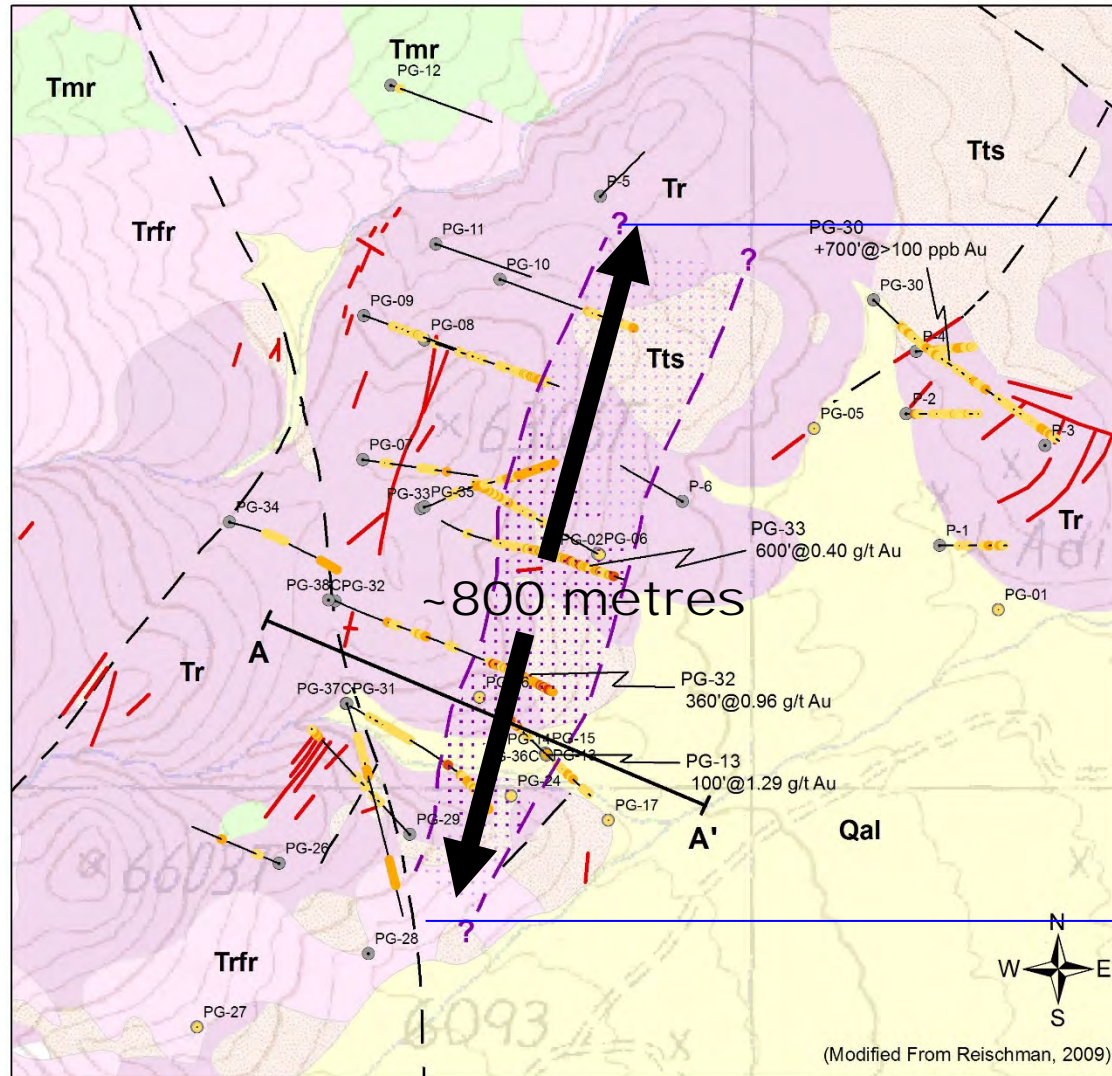


# Rockland East Gold-Silver Zone

A Broad, Long, Zone of Low-Grade Au-Ag With Strong As-Sb Trace Elements  
Encompassing Higher Grades. Does This Zone Overlie Midas-Style High-Grade?



*Oblique view of anomalous gold zones at the Eastside target area (Leapfrog grade shells, orange  $\geq 100$  ppb Au, red  $\geq 300$  ppb Au). Looking N10°W.*

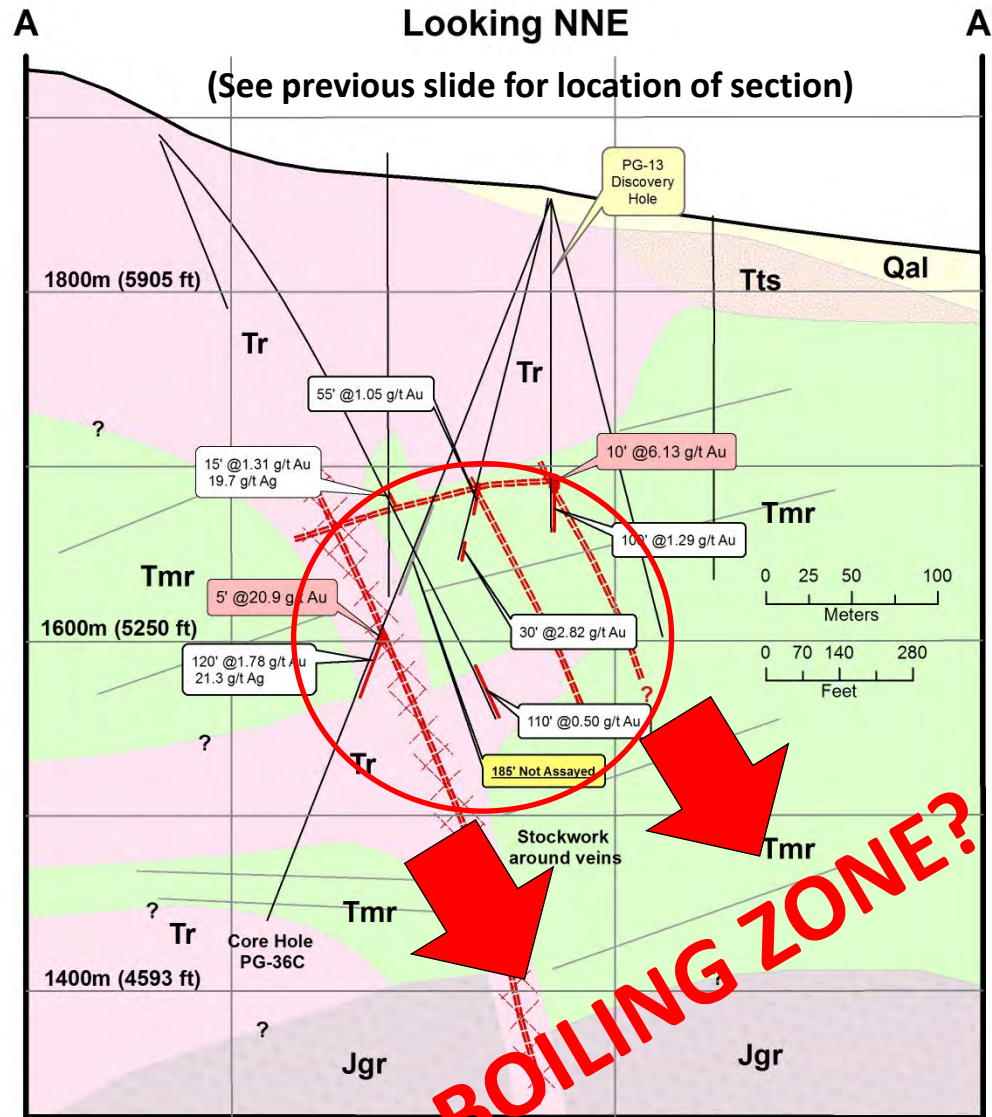


Rockland East  
gold-silver zone –  
the crux of an  
exciting  
opportunity

This large, low-grade gold-silver zone  
(which also encompasses high  
grades), may overlie the untouched,  
potentially very high-grade system  
“boiling zone”



# Rockland East Cross-Section A-A'



Rockland East gold-silver zone. Broad widths encompassing higher grades overlying a Midas-style "boiling zone"?

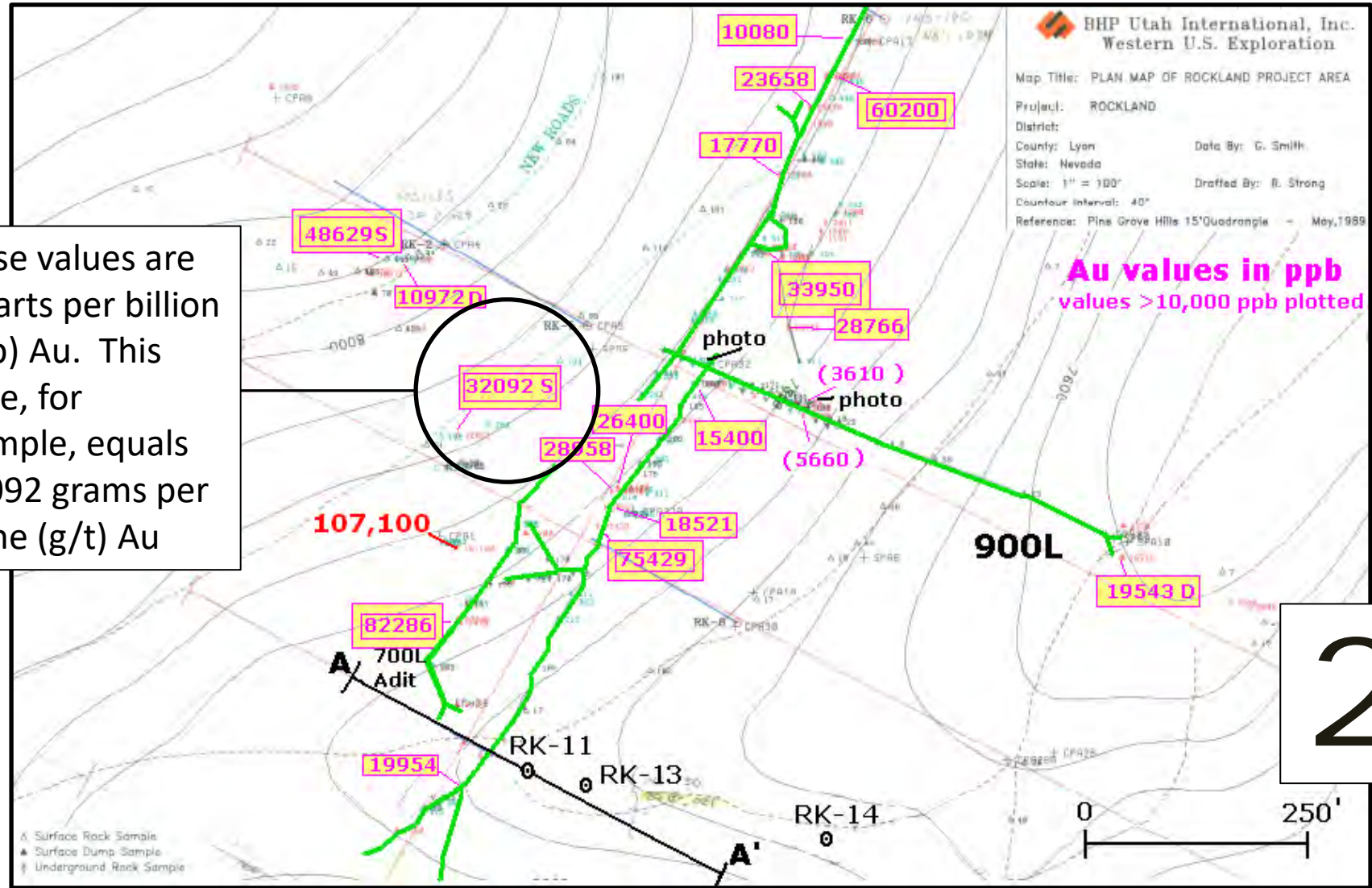
# Significant Historical Intercepts<sup>1</sup>

- **182.9 metres of 0.40 grams per tonne (g/t) Au** in Romarco hole PG-33
- **109.7 metres of 0.96 g/t Au** including **12.2 metres of 1.88 g/t Au** in Romarco hole PG-32
- **59.4 metres of 1.03 g/t Au** including **6.1 metres of 4.80 g/t Au** in BHP hole RK-11
- **39.6 metres of 1.16 g/t Au** including **3.1 metres of 8.56 g/t Au** in BHP hole RK-17
- **1.5 metres of 19.80 g/t Au** in Romarco hole PG-36C
- **1.5 metres of 5.08 g/t Au and 354 g/t Ag** in B2Gold hole RK18-27

*1. True widths are unknown*



# Rockland Mine High-Grade

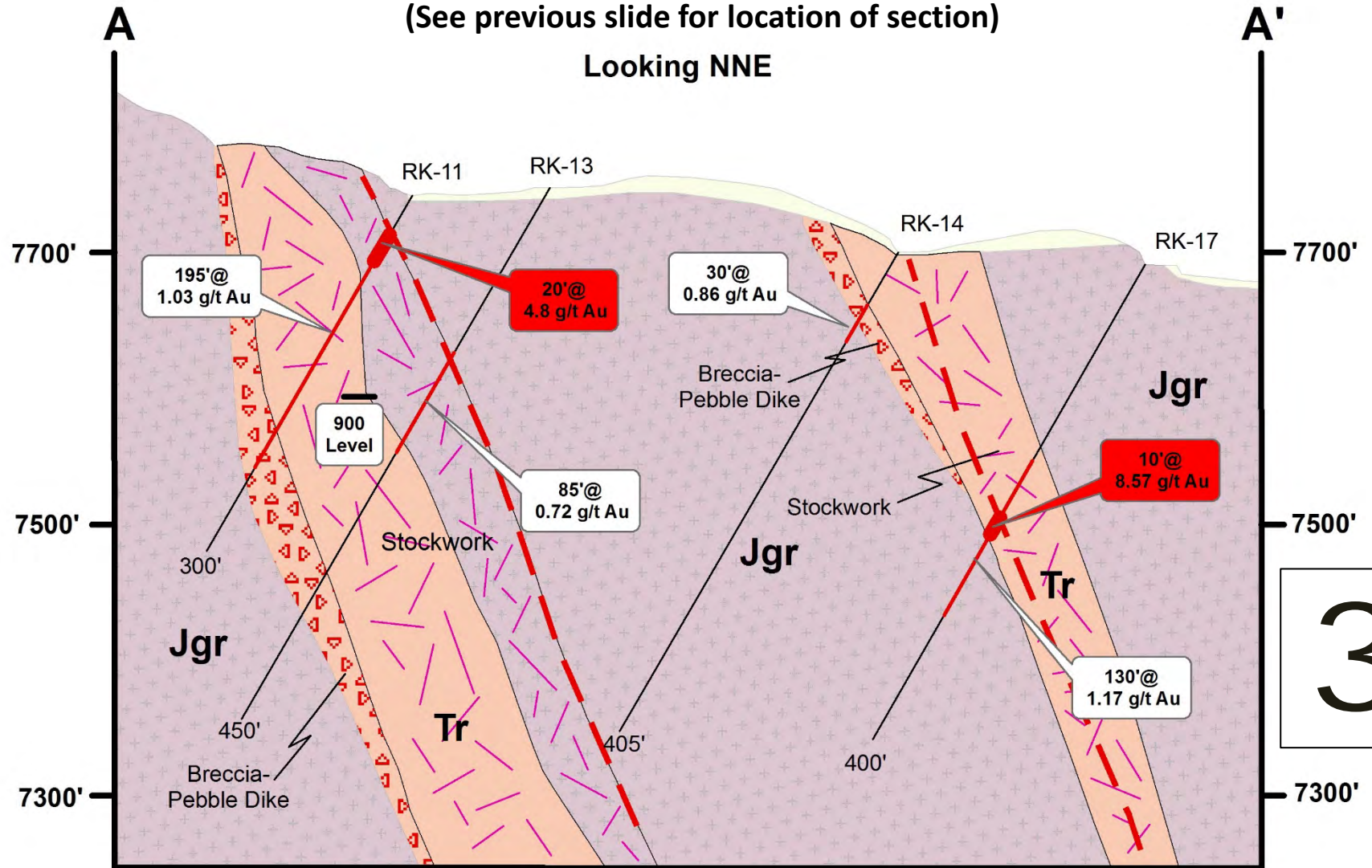


These values are in parts per billion (ppb) Au. This value, for example, equals 32.092 grams per tonne (g/t) Au

# Rockland Mine Cross-Section A-A'

(See previous slide for location of section)

Looking NNE



30



# Rockland East Panorama

## Drive-on, Year-Round Access



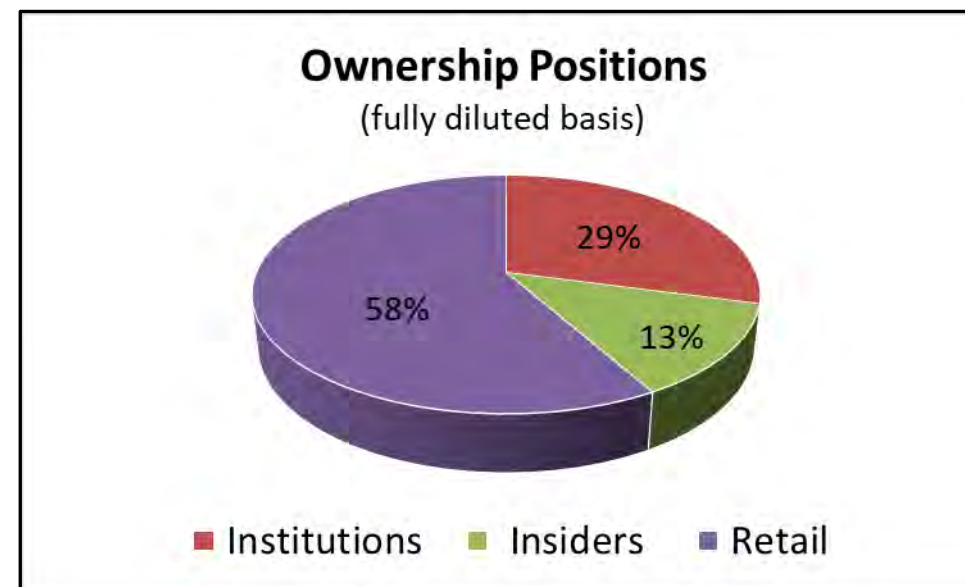
## Evergold Capitalization

(as at Oct. 13, 2021)

<b>Basic Shares</b>	<b>74,803,393</b>
Warrants	39,508,441
Options	6,911,667
<b>Fully Diluted Shares</b>	<b>121,223,501</b>
Share Price	\$ 0.145
<b>Market Cap - Basic</b>	<b>\$ 10,846,492</b>
Cash	\$ 3,508,000
Debt	-
<b>Enterprise Value</b>	<b>\$ 7,338,492</b>

TSXV: EVER, OTC: EVGUF, Germany: A2PTHZ

# Share Structure





# Management

**Kevin M. Keough, President & CEO, Director** – HBS Sc Geological Sciences, Queen’s University. Mr. Keough most recently served as CEO of GT Gold Corp., which is advancing the important Saddle Au-Cu-Ag discoveries in B.C.’s Golden Triangle. He began his career with Anglo American Corp. and De Beers, and has more than 35 years diverse business experience. He couples a technical background and international experience with expertise in project and public company management, finance and capital markets, communications, and business development.



**K. Tracy Albert, Chief Financial Officer, CFA, CPA, CMA** – BComm, University of Ottawa. Ms. Albert is a Chartered Professional Accountant (CPA CMA) and Chartered Financial Analyst (CFA), with 25 years experience in diversified, progressive accounting and finance leadership roles. She has held Controller, Director of Financial Reporting, and Chief Financial Officer roles in both publicly-traded and privately-held companies.



**Andrew J. Mitchell, Vice President, Exploration, P.Geo.** – B.Sc. Earth & Environmental Sciences, University of British Columbia (UBC). Mr. Mitchell is a senior geologist with CJ Greig & Associates, and has 10 years mineral exploration experience in the North American Cordillera involving grass roots to advanced-stage projects, mainly with Archer Cathro & Associates Ltd. in the Yukon and northern B.C.



**Monique Hutchins, Corporate Secretary** - BComm, Concordia University, member of the Institute of Chartered Secretaries and Administrators. Ms. Hutchins is the Managing Director of DSA Corporate Services and has over fifteen years of corporate governance, corporate secretarial, client relationship and marketing experience with companies including Independent Review Inc., the organization that runs Independent Review Committees for the Ontario investment fund sector, Kingsdale Shareholder Services and Institutional Shareholder Services.



# Directors & Advisors

**Kevin M. Keough, President & CEO, Director** – HBS Sc Geological Sciences, Queen's University. Mr. Keough most recently served as founding President and CEO of GT Gold Corp., which is advancing the large-scale Saddle Au-Cu-Ag discovery in B.C.'s Golden Triangle. He began his career with Anglo American Corp. and De Beers, and has more than 35 years diverse business experience. He couples a technical background and international experience with expertise in project and public company management, finance and capital markets, communications, and business development.

**Bernice Greig, Director** – BA (History) and Diploma Art History, University of British Columbia, LLB, University of Victoria. Ms. Greig is a lawyer and general solicitor with a practice in Penticton, B.C. She has had direct involvement in mineral exploration as a soil and stream sediment geochemical sampler in the Yukon with Archer Cathro & Associates Ltd., and with a number of long-standing clients with close associations with the sector.

**P. Alexander Walcott, Director** – B.Sc. Earth Sciences (Major), Physics (Minor), University of Alberta. Mr. Walcott is a long-standing employee of geophysical contractor Peter E. Walcott & Associates Ltd.. He has more than 20 years of active field experience in geophysical surveying and consulting throughout the North American Cordillera and around the world.

**Rosie Moore, Director (Independent)** – B.S. Geology, M.S. Geology, Kent State University. Ms. Moore has more than 35 years diverse international experience in the industry spanning a spectrum of roles from fieldwork and project management on prominent discoveries such as Voisey's Bay, through mining analyst, corporate finance and portfolio management roles, to senior officer and director positions, including roles with Ivanhoe Capital, Yorkton Securities, Diamond Fields, Pan American Silver, Bear Creek and Geologic Resource Partners. Her work has involved multiple commodities and multiple projects encompassing the range of development stages, in jurisdictions around the world.

**Darwin Green, Director (Independent), P.Geo.** - B.Sc., University of British Columbia, M.Sc., Carleton University. Mr. Green commenced his career in BC's Golden Triangle, and has more than 25 years of experience exploring and evaluating gold and base metal systems in Canada, the U.S. and Latin America. He is President & CEO of TSXV-listed Highgold Mining Inc., a spin-out from Constantine Metal Resources where, until the recent launch of Highgold he served for many years as Vice President, Exploration. He brings field skills, business development and community engagement expertise to the Board.

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**C.J. "Charlie" Greig, P.Geo., Advisor** - B.Sc. & M.Sc. Geological Sciences – UBC, and B.Comm - UBC. With more than 35 years in the mineral exploration sector, Charlie Greig is among the most experienced geologists in B.C.. He presently serves as VP Exploration of GT Gold Corp. where, since the Company's establishment in fall 2016, he has led the exploration team that delivered and is now advancing the very large scale "Saddle" Au-Ag-Cu discovery, now emerging as the most important new discovery in the northern part of B.C.'s rich Golden Triangle since that of the nearby Red Chris deposit in the 1990s. Past projects in the Golden Triangle include work on Brucejack Lake (Pretivm), Red Mountain (Lac Minerals, IDM), Silbak Premier (Westmin, Ascot), and IKE (HDI-Amarc), in addition to work abroad on such projects as La India in Mexico (Grayd, Agnico Eagle) and Bisha in Eritrea (Nevsun).





# THANK YOU

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