



FULLY FUNDED
ASSET RICH

RENFORTH RESOURCES INC.



renforthresources.com
RFR - CSE

Renforth – All the RIGHT STUFF

RIGHT ROCKS - Asset deep, Renforth is not looking for mineralization, we have it

- Definition Stage – wholly owned Parbec brownfield open-pit constrained gold resource, adjacent to Canadian Malartic Mine, on strike to former East Amphi Mine, ongoing drill program adding to resource
- Proven Exploration Assets – four wholly owned mineralized properties, gold and polymetallic, including new discoveries, in Quebec and Ontario

RIGHT LOCATION – All of Renforth’s properties are located in established mining camps

- Logistical Advantage – properties are all road accessible with local services, allows lowest possible operating costs
- Brownfield Assets – properties are all on/near major mineralized geological structures in proximity to operating mines
- No Jurisdiction Risk – with properties located in Quebec (4) and Ontario (1), Renforth faces no jurisdiction risk

RIGHT TIME – The timing is, simply put, right

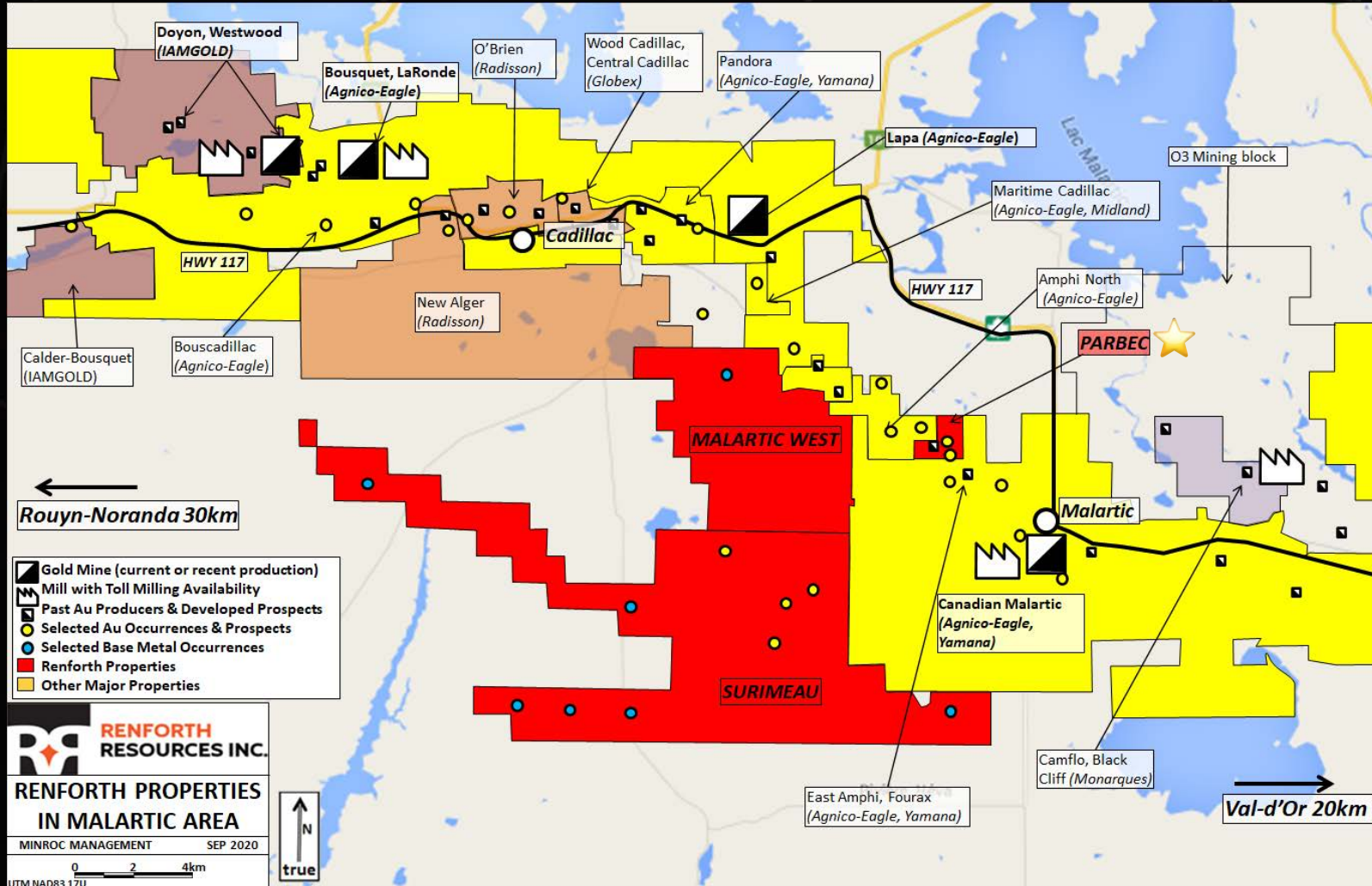
- Renforth is fully funded, with ~4.8 million CAD in cash and securities in late September, and, on or about October 2nd a total of 3.24 million CAD will be received due to the sale of 24 million shares at 13.5 cents per share, a significant premium to the current trading price, bringing Renforth’s financial resources to ~8 million
- “Senior producers spending 3 to 4 times in G&A than what is spent on exploration” **Kitco Exploration Insights Sept. 20, 2020*
This supports the concept of a need for ounce replacement, with M&A a logical way to meet the need.
- Renforth’s flagship asset, the Parbec open pit constrained gold deposit, is contiguous to Canada’s largest open pit gold mine, Canadian Malartic, which, as it processes 50,000 t of material a day, needs to replace ounces on an ongoing basis. Parbec offers nearby and accessible surface ounces at a higher grade than the published throughput grade (1.14 g/t) of the operating mine.

Renforth's Malartic, Quebec Properties

Location Map for 3 of 5 Wholly Owned Assets in Renforth's Mineralized Property Portfolio

RFR - CSE

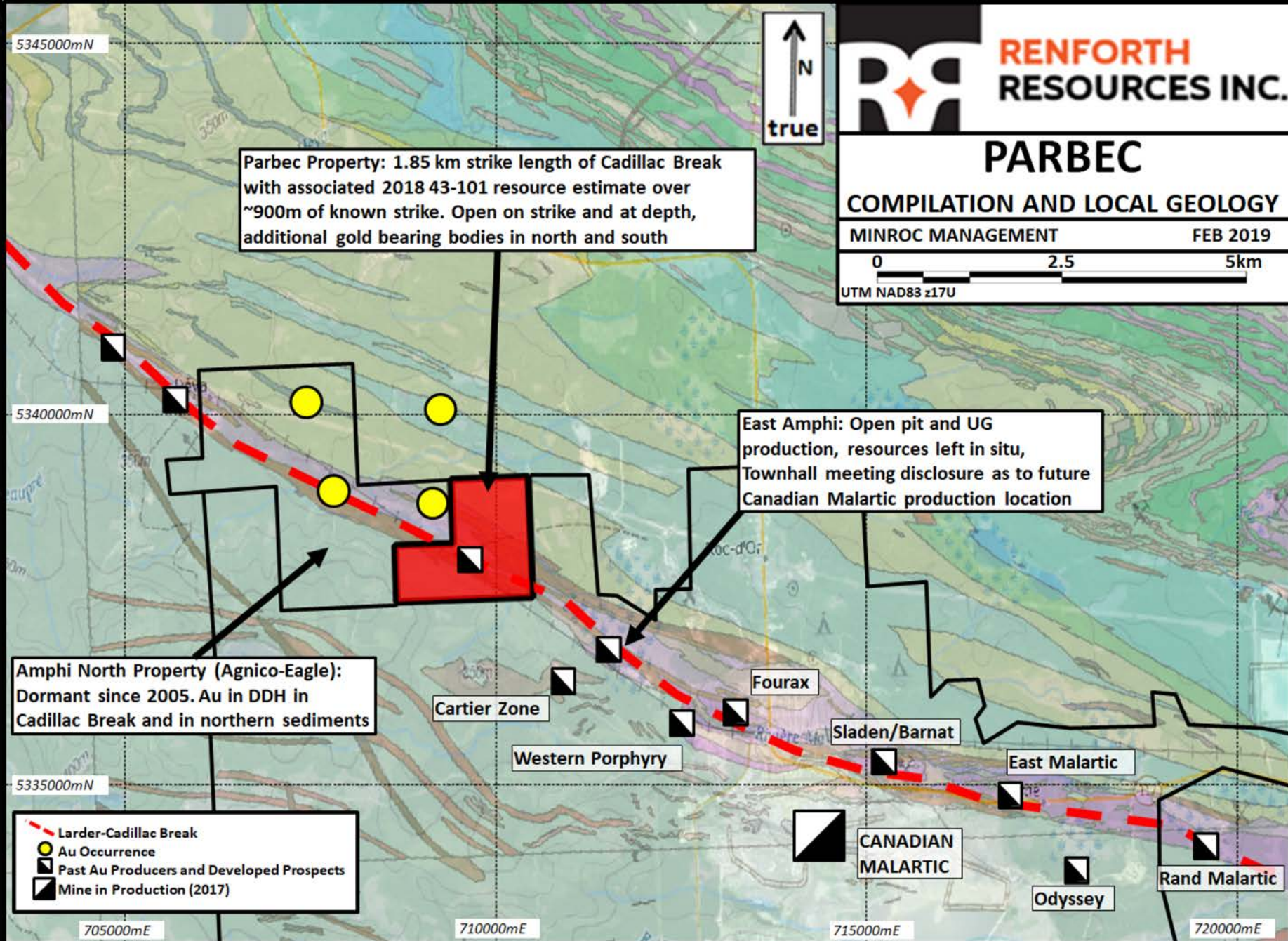
- 1) Parbec ★
Open Pit Gold Deposit
- 2) Malartic West
Copper/Silver Discovery
- 3) Surimeau
Large Scale Nickel and VMS systems



Not Shown:

- 1) Nixon-Bartleman Surface Gold system west of Timmins ON
- 2) Dencain-Pershing Copper/Gold occurrences east of Val d'Or Qc (optioned out)





PARBEC MINERAL RESOURCE ESTIMATE ⁽¹⁻⁶⁾					
Area	Classification	Cut-off Au (g/t)	Tonnes (k)	Au (g/t)	Au (koz)
Pit Constrained	Indicated	0.32	1,782	1.77	101.4
	Inferred	0.32	1,997	1.56	100.3
Out-of-Pit	Indicated	1.44	40	2.38	3.1
	Inferred	1.44	1,125	2.13	77.0
Total	Indicated	0.32 + 1.44	1,822	1.78	104.5
	Inferred	0.32 + 1.44	3,122	1.77	177.3

1) Mineral Resources which are not Mineral Reserves do not have demonstrated economic viability. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, title, taxation, socio-political, marketing, or other relevant issues.

2) The Inferred Mineral Resource in this estimate has a lower level of confidence than that applied to an Indicated Mineral Resource and must not be converted to a Mineral Reserve. It is reasonably expected that the majority of the Inferred Mineral Resource could be upgraded to an Indicated Mineral Resource with continued exploration.

3) The Mineral Resources in this report were estimated using the Canadian Institute of Mining, Metallurgy and Petroleum (CIM), CIM Standards on Mineral Resources and Reserves, Definitions and Guidelines prepared by the CIM Standing Committee on Reserve Definitions and adopted by the CIM Council.

4) Historically mined areas were depleted from the Mineral Resource model.

5.) The pit constrained Au cut-off grade of 0.32 g/t Au was derived from US\$1,450/oz Au price, 0.75 US\$/C\$ exchange rate, 95% process recovery, C\$17/t process cost and C\$2/t G&A cost. The constraining pit optimization parameters were C\$2.50/t mineralized mining cost, \$2/t waste mining cost, \$1.50/t overburden mining cost and 50 degree pit slopes.

6.) The out of pit Au cut-off grade of 1.44 g/t Au was derived from US\$1,450/oz Au price, 0.75 US\$/C\$ exchange rate, 95% process recovery, C\$66/t mining cost, C\$17/t process cost and C\$2/t G&A cost. The out of pit Mineral Resource grade blocks were quantified above the 1.44 g/t Au cut-off, below the constraining pit shell and within the constraining mineralized wireframes. Additionally, only groups of blocks that exhibited continuity and reasonable potential stope geometry were included. All orphaned blocks and narrow strings of blocks were excluded. The longhole stoping with backfill method was assumed for the out of pit Mineral Resource Estimate calculation.



Parbec Gold Deposit Grade/Interval Summary

Project	Feature	Au g/t	Length	Location
Parbec	High Assay	67.54	0.76	Par-86-06
Parbec	High Assay	56.57	0.61	Par-87-32
Parbec	High Assay	38.1	0.9	Par-10-01
Parbec	High Assay	25.82	2.1	Par-93-54
Parbec	High Assay	25	0.6	Par-19-95
Parbec	High Assay	24.62	0.9	Par-18-92
Parbec	High Assay	17.67	1.25	Par-18-84
Parbec	High Assay	17.55	1.15	Par-19-95
Parbec	High Assay	15.66	1.2	Par-18-78
Parbec	Notable Interval	5.98	12.5	Par-86-06
Parbec	Notable Interval	3.64	19.3	Par-18-78
Parbec	Notable Interval	9.5	7.25	Par-93-54
Parbec	Notable Interval	3.31	19.4	Par-10-05
Parbec	Notable Interval	9.86	5.9	Par-10-01
Parbec	Notable Interval	4.66	9.45	Par-18-84
Parbec	Notable Interval	1.42	25	Par-18-73
Parbec	Notable Interval	1.92	14.05	Par-17-63
Parbec	Notable Interval	2.46	10.5	Par-18-74
Parbec	Notable Interval	1.41	14.1	Par-17-68

- Parbec consists of both high grade gold, which is typically not visible to the eye, and certain gold bearing lithologies which are of a generally lower grade but larger extent.
- Quartz veining is present at Parbec, typically as fracture fill, and is associated with the presence of gold, Renforth does not consider Parbec to be a “gold-in-quartz” style of deposit
- Renforth considers Parbec to be a “bulk tonnage” target, with gold present in multiple parallel zones or lenses within the framework of the Cadillac Break



Legend

- Cross-cutting faults
- Sedimentary Units (Pontiac, Cadillac Gps)
- Cadillac Break Schists
- Mafic Volcanics (Piche Gp)
- Diorites; "leucodiorites"
- Feldspar Porphyries
- Intermediate Volcanics

Parbec hosts 3 main areas of mineralization on the property as follows;

1 – Island Trench Zone – this zone includes the deepest gold pierce point at Parbec, 738m vertical depth, where 0.96 g/t Au was intersected over 1.5m correlated with a surface grab sample of 9.6 g/t Au. The difference between the two is an infill drilling target.

2 – Main Parbec Gold Zone – this is the Cadillac Break, which runs for ~1.85 km across the property and has a width on surface of 75-100 metres, this contains numerous parallel zones or lenses of gold mineralization separated by only metres, a bulk tonnage target, infill, strike extension and down dip drill targets are present.

3 – Diorite Splay Zones are a new discovery, either a splay of the Cadillac Break into the Pontiac sediments or intrusives in the Pontiac sediments. The current interpretation is that gold is present where the diorites and sediments meet, in the sediments.

"Diorite Splay Zones"
New Exploration Target (Yellow)
Cross Cutting Faults and
Contacts of Diorite Bodies



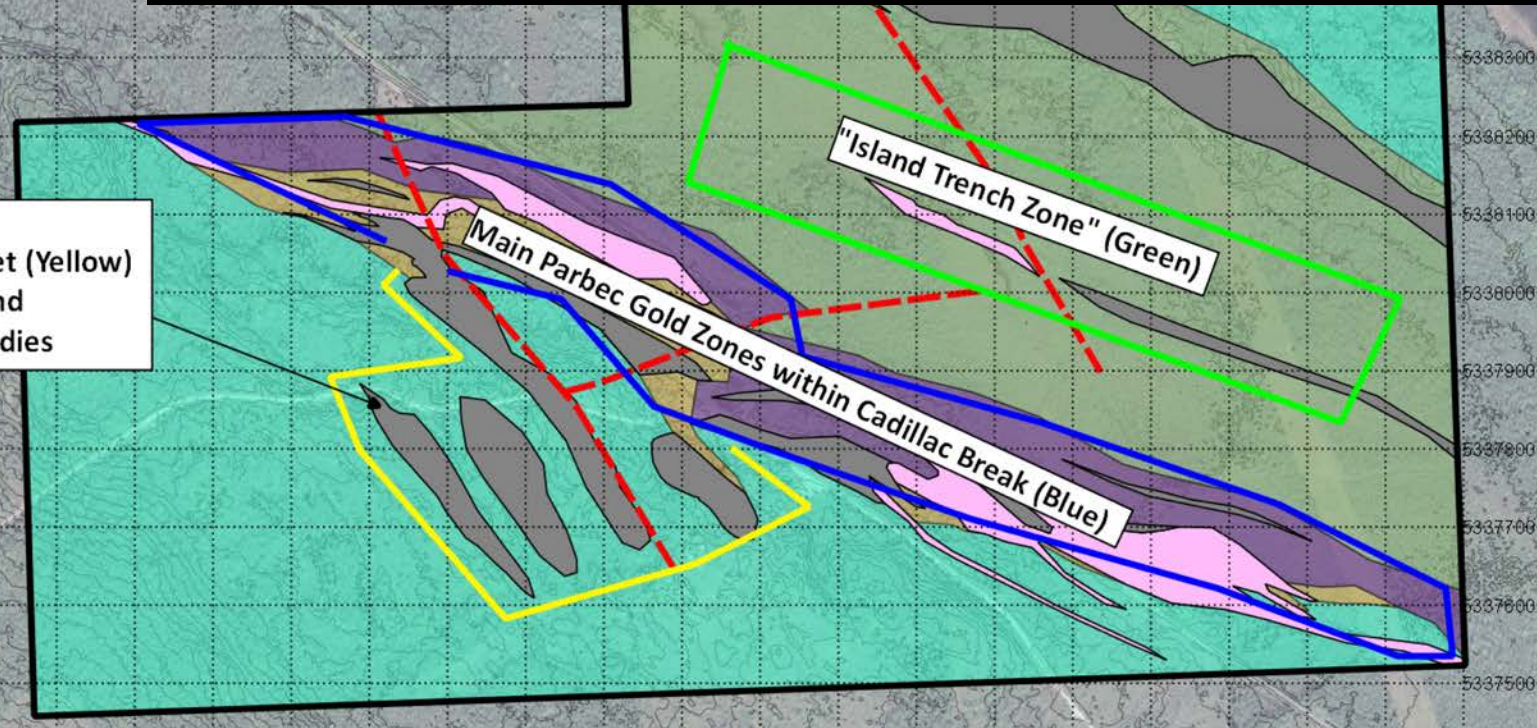
RENFORTH RESOURCES INC.

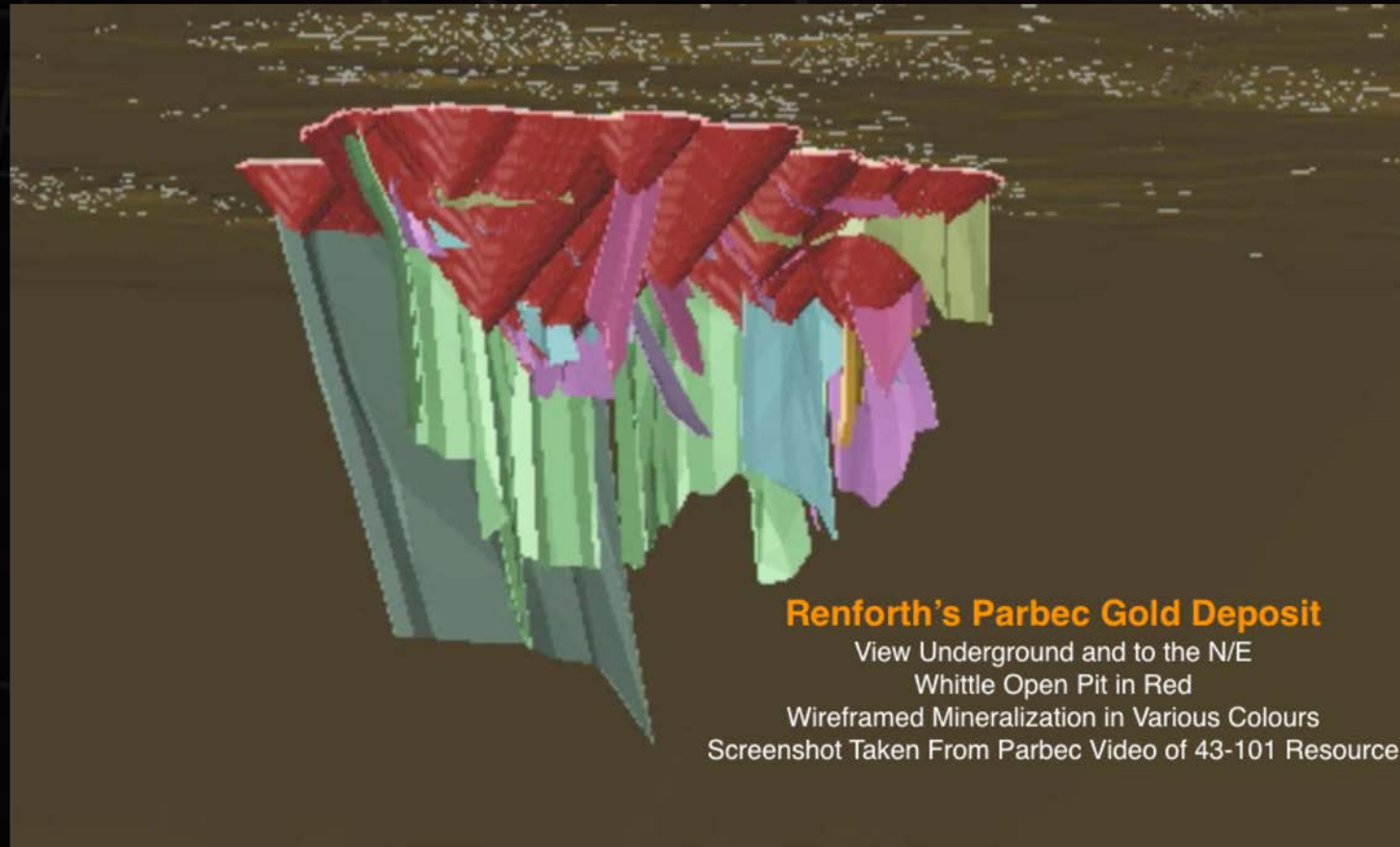
PARBEC GEOLOGY

MINROC MANAGEMENT MAR 2019

0 100 200 300 400 m

NAD83 z17U





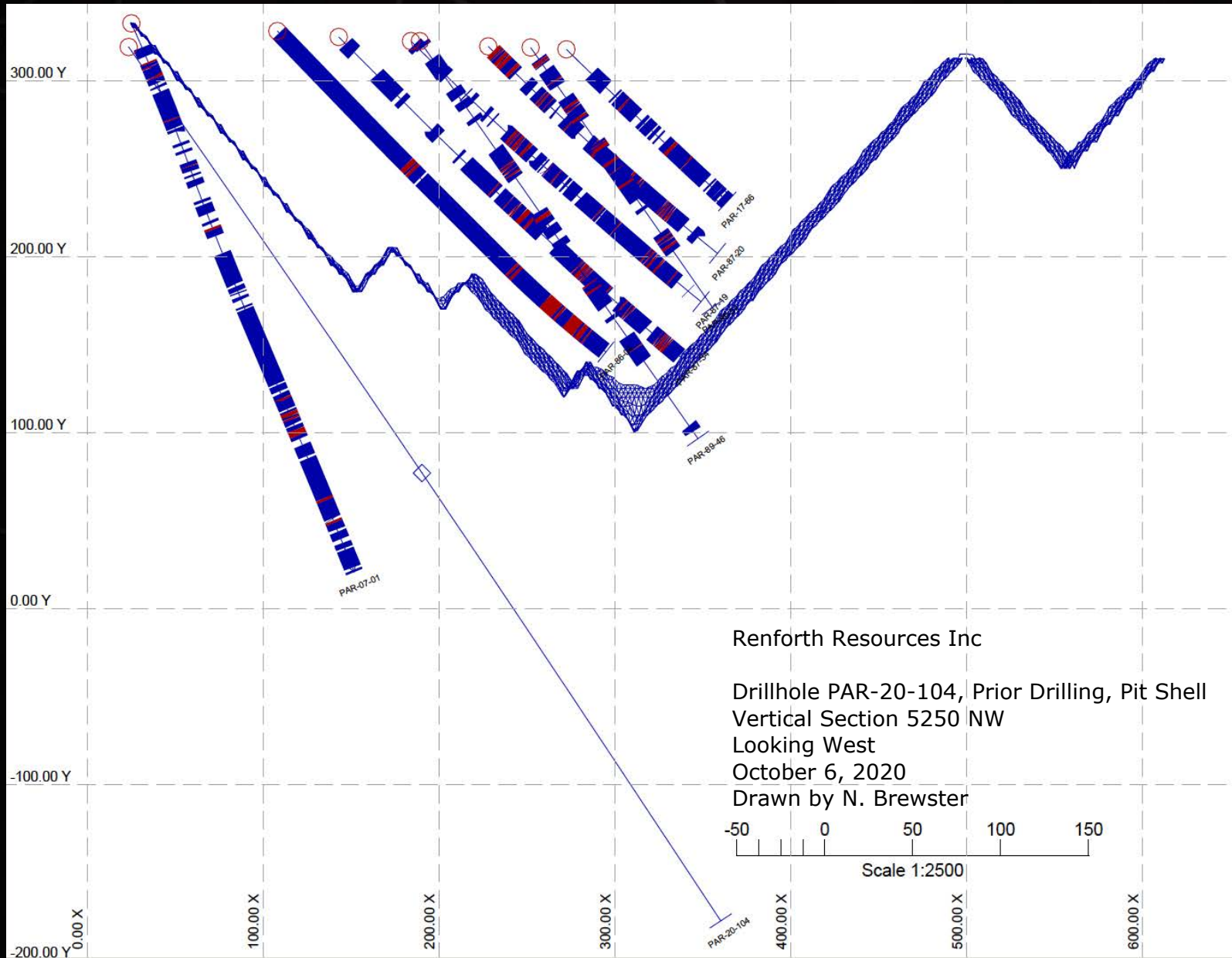
In September 2020, with cash on hand, Renforth commenced an ~7200m drill program, designed to keep a drill turning until the end of the year. This program is designed to add ounces to the May 2020 Resource Estimate with infill drilling within the modelled mineralized zones, on strike and down dip, as well as step outs down dip to commence testing the depth potential of Parbec.

The deepest pierce point on the property, in the Island Trench Zone, can be seen on the screenshot above in the darkest green. Between that pierce point and surface there are infill targets that would be accretive to the resource.



RENFORTH RESOURCES INC.

renforthresources.com
RFR - CSE

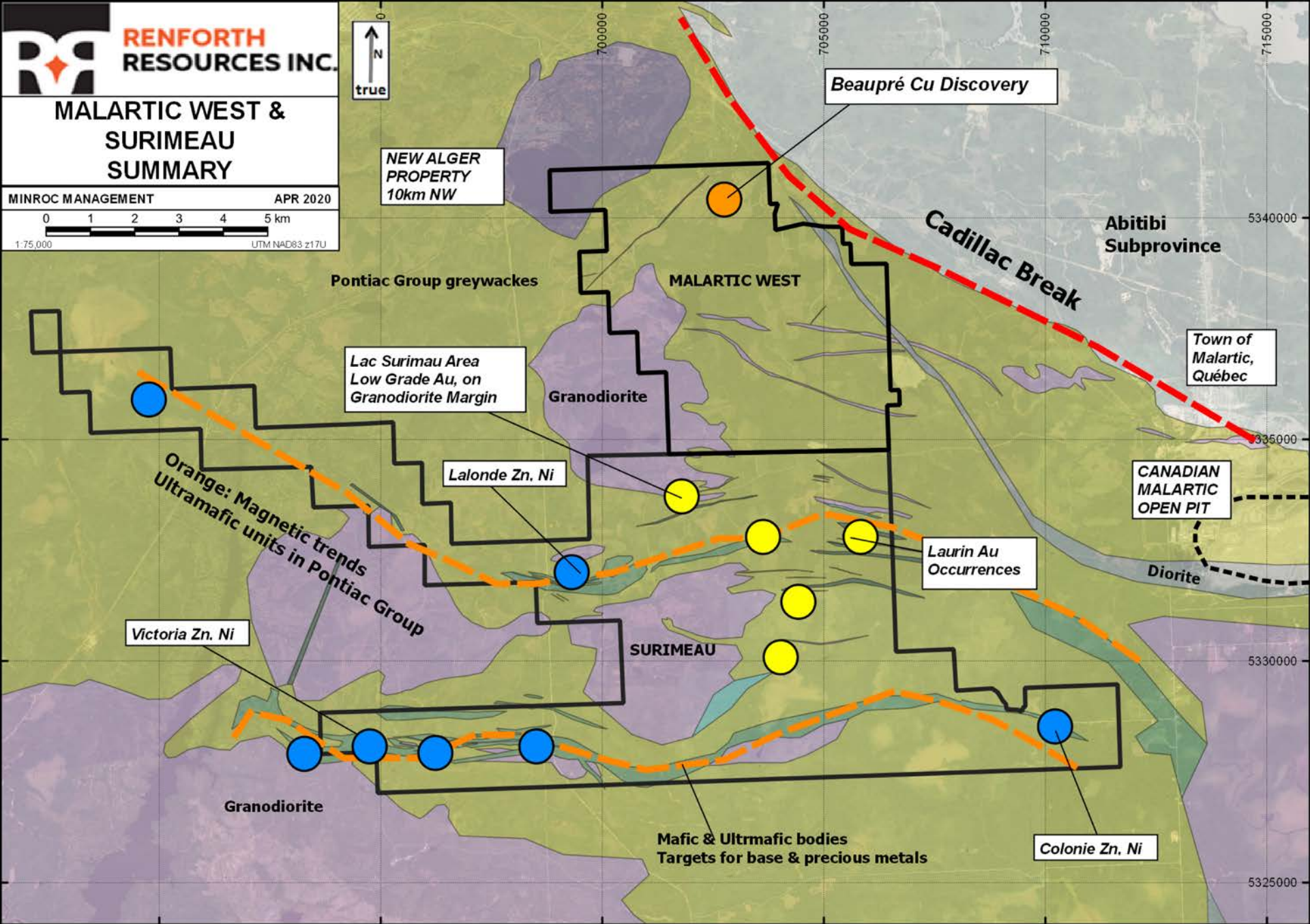


RENFORTH RESOURCES INC.

renforthresources.com
RFR - CSE

MALARTIC WEST & SURIMEAU SUMMARY

MINROC MANAGEMENT APR 2020
0 1 2 3 4 5 km
1:75,000 UTM NAD83 217U



NEW ALGER PROPERTY
10km NW

Beaupré Cu Discovery

Cadillac Break

Abitibi Subprovince

Town of Malartic, Québec

Pontiac Group greywackes

MALARTIC WEST

Lac Surimau Area
Low Grade Au, on
Granodiorite Margin

Granodiorite

Lalonde Zn, Ni

Laurin Au Occurrences

CANADIAN MALARTIC OPEN PIT

Diorite

Orange: Magnetic trends
Ultramafic units in Pontiac Group

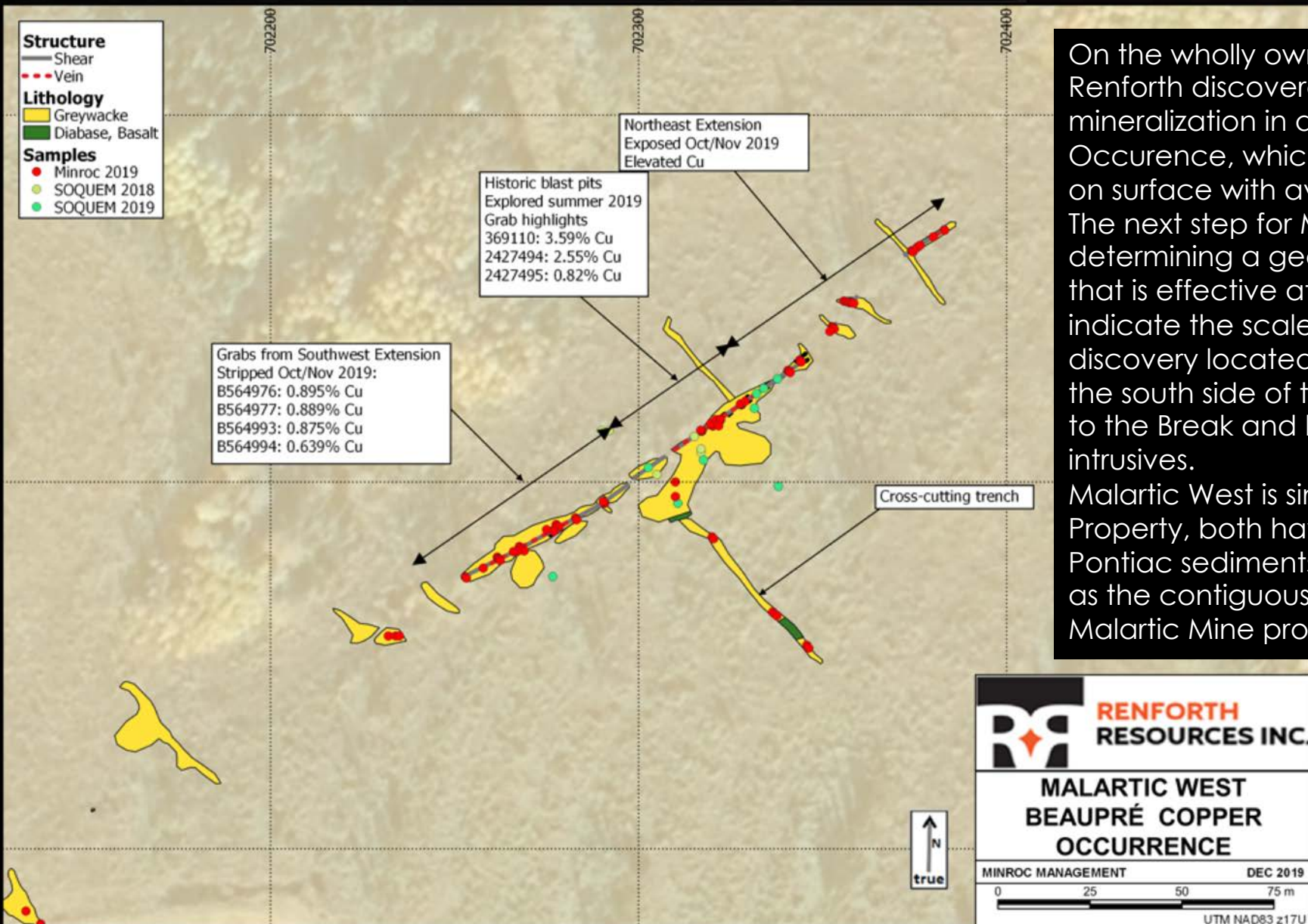
Victoria Zn, Ni

SURIMEAU

Granodiorite

Mafic & Ultramafic bodies
Targets for base & precious metals

Colonie Zn, Ni

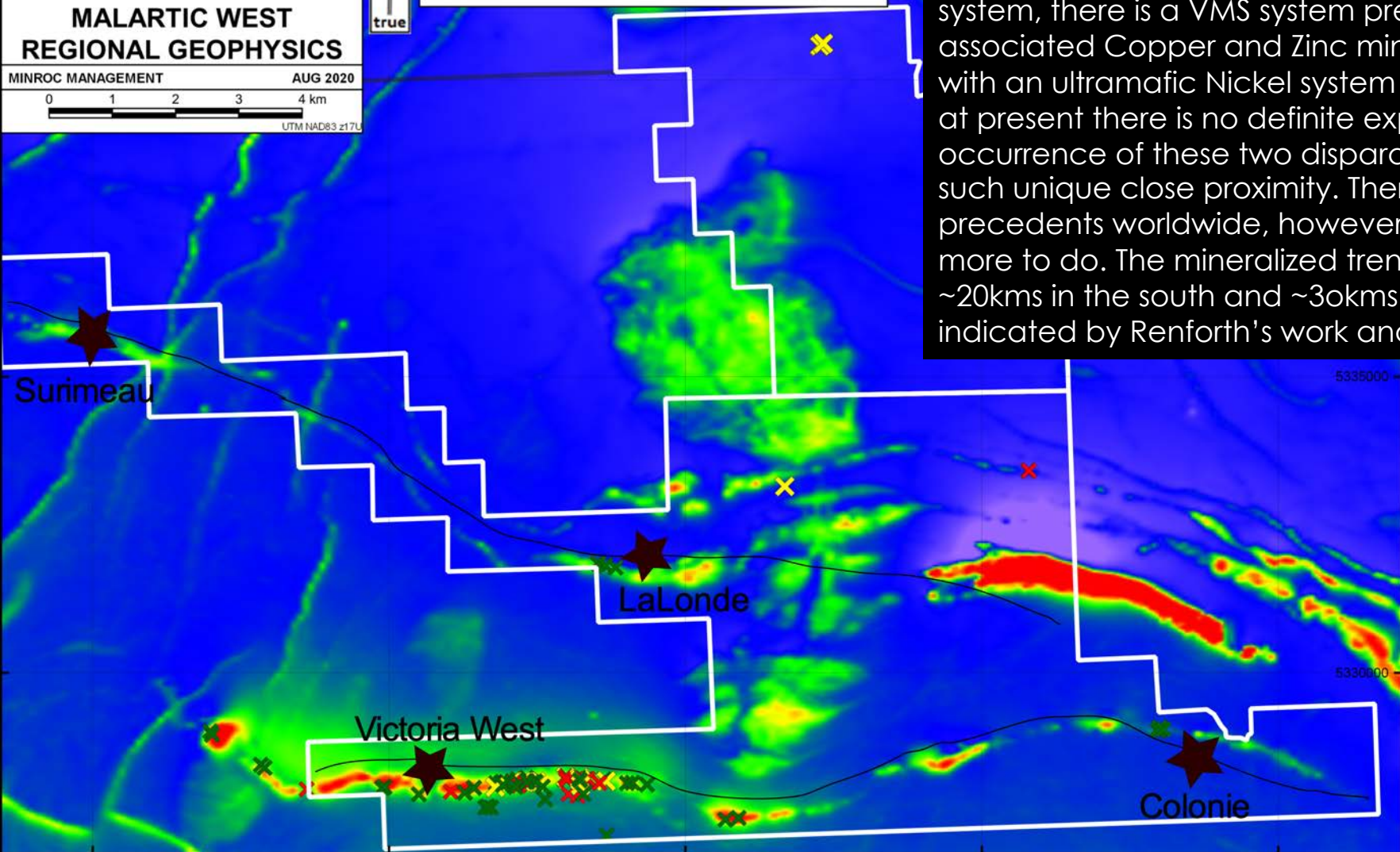


On the wholly owned Malartic West property Renforth discovered surface copper/silver mineralization in a shear system, the Beaupré Occurrence, which has been traced over 165m on surface with available outcrop. The next step for Malartic West will be determining a geophysical survey technique that is effective at seeing under cover in order to indicate the scale and strike of this new discovery located in the Pontiac sediments, on the south side of the Cadillac Break, fairly close to the Break and between other known intrusives. Malartic West is similar to Renforth's Parbec Property, both have mineralized intrusives in the Pontiac sediments, the same geological setting as the contiguous (to both properties) Canadian Malartic Mine property.

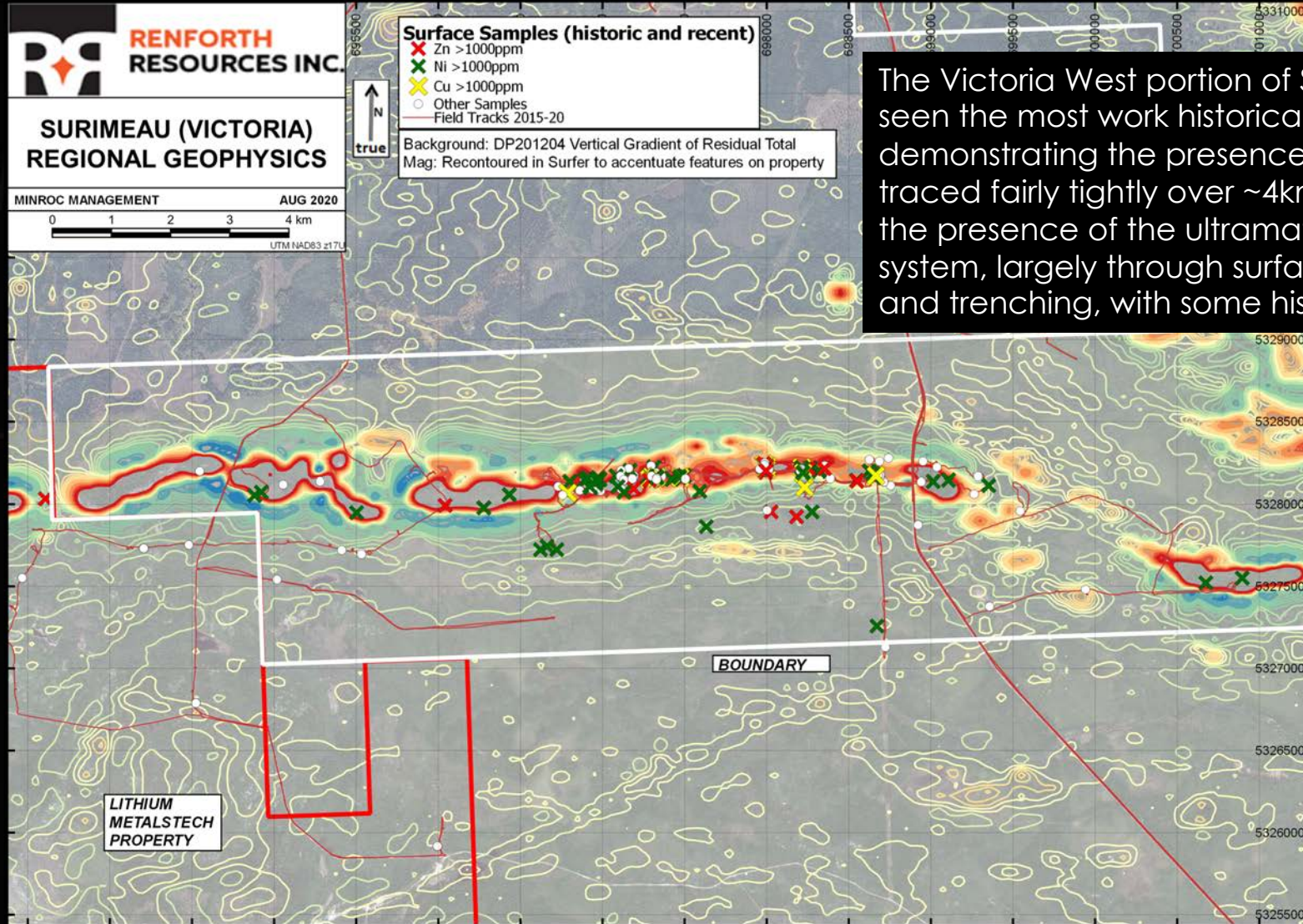
Surface Samples (historic and recent)

- ✕ Zn >1000ppm
- ✕ Ni >1000ppm
- ✕ Cu >1000ppm

Background: DP201204 Residual Total Mag: Recontoured in Surfer to accentuate features on property



Surimeau is a kilometric scale hybrid mineralized system, there is a VMS system present, with its associated Copper and Zinc mineralization, along with an ultramafic Nickel system in close proximity, at present there is no definite explanation for the occurrence of these two disparate systems in such unique close proximity. There are similar precedents worldwide, however, Renforth has more to do. The mineralized trends occur over ~20kms in the south and ~30kms in the north, as indicated by Renforth's work and historic results.



The Victoria West portion of Surimeau has seen the most work historically, clearly demonstrating the presence of a VMS traced fairly tightly over ~4km, along with the presence of the ultramafic nickel system, largely through surface sampling and trenching, with some historic drilling.

Geology

- Diabase
- Granitoids
- Volcanics, Sediments, Schists
- Faults

Exploration

- Historic Trenches
- DDH and Traces

Assays (Au g/t): Surface, and vert. proj. DDH

- 0.0 - 0.1
- 0.1 - 0.2
- 0.2 - 0.6
- 0.6 - 19.4
- 19.4 - 39.8

"Tree Bark Au" - Untested biogeochemical anomaly corresponding to cross cutting fault

Nixon-Bartleman straddles the Destor-Porcupine Fault, with >500m of exposed gold in quartz mineralization, with en-echelon veins discovered by Renforth. Located west of Timmins the property is in a prolific and cost-effective district, with significant historical work done, though no attempts to calculate a resource have been made. Several targets exist for Renforth to address.

"Powerline Trend" - Elevated Au in Scattered DDH Intercepts of Porphyry Contact Zone

"Main Trend" - ~500m strike length intermittently tested by surface trenches and drillholes. Vein and shear hosted nugget gold. Poorly characterized structural control



RENFORTH RESOURCES INC.

NIXON-BARTLEMAN PATENTS AREA DETAIL

MINROC MANAGEMENT JUN 2019

0 200 400 600 800 1000 1200 m

UTM NAD83 21TU





Nixon-Bartleman is a source of spectacular specimen gold



Renforth assayed 22.1 g/t over 0.3m in this channel cut at Nixon-Bartleman

- Renforth, has >\$8 million in cash and securities on hand, 251 million shares outstanding and 5 wholly owned mineralized properties
- Renforth has a drill turning at Parbec with infill and depth extension targets, results are expected to be received in October and through the end of the year
- Renforth will pursue additional field work at Surimeau, geophysics at both Malartic West and Surimeau (assuming an effective technology can be identified) Fall 2020
- Renforth is pursuing the upgrade of our US OTC listing to the OTCQX this fall
- Renforth plans to continue drilling at Parbec in Q1 2021 with a resource restatement in Q2 2021

For Additional Information Please Contact:

Nicole Brewster
President & CEO
(416)818-1393
nicole@renforthresources.com



Document Purpose

- This presentation is intended to give the reader an overview of the assets of Renforth Resources Inc., a junior gold resource company with assets in Quebec and Ontario, Canada
- Renforth is publicly traded as “**RFR**” on the CSE, as “**RFHRF**” on the OTC US and as “**A2H9TN**” in
- Information presented in this document is derived from Renforth’s public disclosure, available on [SEDAR](#) under Renforth’s corporate profile, or Renforth’s website www.renforthresources.com
- Statements within this presentation may rely upon forward looking assumptions, in whole or in part. If those assumptions do not come to pass then forward looking statements may be materially affected.
- Information cited in this document not pertaining to Renforth, if any, has been obtained from public sources or the public domain
- Renforth cautions the reader to, as always, **do your own due diligence**
- Follow up questions or comments can be directed to Nicole Brewster, President and CEO, via email at nicole@renforthresources.com
- Please follow Renforth to stay informed on [Facebook](#), [LinkedIn](#), [Twitter](#) and [Instagram](#).
- Consider signing up for our [newsletter](#) to receive press releases as they are issued, sign up on the bottom of our homepage